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| Clerk of the House of Representatives<br>Legislative Resource Center<br>B-106 Cannon Building<br>Washington, DC 20515 | Secretary of the Senate<br>Office of Public Records<br>232 Hart Building<br>Washington, DC 20510 |
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**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

|   |                                    |                   |                                     |
|---|------------------------------------|-------------------|-------------------------------------|
| 1. Registrant Name<br><b>Thelen Reid &amp; Priest LLP</b>   |                                    |                   |                                     |
| 2. Address <input type="checkbox"/> Check if different than previously reported<br><b>701 Pennsylvania Ave. NW 8th Floor Washington, DC 20004</b> |                                    |                   |                                     |
| 3. Principal Place of Business (if different from line 2)<br><b>New York</b> <b>NY 10022</b><br>City: State/zip (or Country)                      |                                    |                   |                                     |
| 4. Contact Name<br><b>Joshua Mecham</b>   | Telephone<br><b>(202) 508-4000</b> | E-mail (optional) | 5. Senate ID #<br><b>32998-1522</b> |
| 7. Client Name <input type="checkbox"/> Self<br><b>Goldman Sachs &amp; Co.</b>  |                                    |                   | 6. House ID #<br><b>32200096</b>    |

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-December) 
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report  ⇔ Termination Date \_\_\_\_\_11. No Lobbying **INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

| 12. Lobbying Firms   | 13. Organizations  |
|--|--|
| <b>INCOME</b> relating to lobbying activities for this reporting period was:   | <b>EXPENSES</b> relating to lobbying activities for this reporting period were:  |
| Less than \$10,000 <input type="checkbox"/>  | Less than \$10,000 <input type="checkbox"/>  |
| \$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>\$120,000.00</u><br>Income (nearest \$20,000)   | \$10,000 or more <input type="checkbox"/> ⇔ \$ _____<br>Expenses (nearest \$20,000)  |
| Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | <b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.<br><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions<br><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b) Internal Revenue Code<br><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) Internal Revenue Code |

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

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PAGE 1 of \_

Registrant Name Thelen Reid & Priest LLP Client Name Goldman Sachs & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Financial Services legislation

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate  
Securities and Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

| Name            | Covered Official Position (if applicable) |
|-----------------|---|
| Richard Roberts |   |
| Joshua Mecham   |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |
|                 |   |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature Richard Roberts Date 2/12/09

Printed Name and Title Richard Roberts, Partner

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