

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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HAND DELIVERED

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>O'Brien Calif</b>	
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address <b>1350 Eye Street, NW Suite 690</b> City <b>Washington</b> State/Zip (or Country) <b>DC 20005</b>	
3. Principal Place of Business (if different from line 2) City <b>N/A</b> State/Zip (or Country)	
4. Contact Name <b>Charlotte Baldwin</b>	Telephone <b>2028984746</b> E-mail (optional) 5. Senate ID # <b>29882-87</b>
7. Client Name <input type="checkbox"/> Self <b>Blue Cross Blue Shield Association</b>	6. House ID # <b>30108005</b>

8. Year 1999 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> &gt;&gt; \$ <u>\$120,000.00</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> &gt;&gt; \$ _____ Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature Nicholas E. Calif Date 8/13/99  
Printed Name and Title Nicholas E. Calif - Partner Page 1 of 6

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific Lobbying issues

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature Nicholas E. Calio Date 8/13/99

Printed Name and Title Nicholas E. Calio - Partner Page 2 of 6

Registrant Name: **O'Brien Calio**

Client Name: **Blue Cross Blue Shield Association**

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code **HCR** (one per page)

16. Specific Lobbying issues

- H.R.1136, Affordable Health Care Act of 1999, MEWAs/ AHPs/ HealthMarts
- H.R.1496, Small Business Access and Choice for Entrepreneurs Act of 1999, MEWAs/ AHPs/ HealthMarts
- H.R.1941, Health Information Privacy Act of 1999, Privacy issues
- H.R.2045, Patient Access to Information Act of 1999, PPOs
- H.R.2047, Small Business Access and Choice for Entrepreneurs Act of 1999, MEWAs/ AHPs/ HealthMarts
- H.R.216, Access to Quality Care Act of 1999, PPOs
- H.R.2470, Medical Information Protection and Research Enhancement Act of 1999, Privacy issues
- H.R.358/S.6, The Patient's Bill of Rights Act of 1999, Liability
- H.R.448, Patient Protection Act of 1999, MEWAs/ AHPs/ HealthMarts
- H.R.719, Managed Care Reform Act of 1999, Liability

17. House(s) of Congress and Federal agencies contacted  
House of Representatives  
Senate

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Calio, Nicholas E.	Assistant to the President	No
Chadwick, Kirsten		No
McKernan, Kim F.		No
Melody, Charles J.		No
Nelson, Patricia A.		No
O'Brien, III, Lawrence F.		No
Tarplin, Linda E.		No

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature

*Nicholas E. Calio*

Date 8/13/99

Printed Name and Title

Nicholas E. Calio - Partner

Page 3 of 6

Registrant Name: O'Brien Callio

Client Name: Blue Cross Blue Shield Association

Item	Description	Data
16	Lobbying Issues	S.1344, Patient Protection Bill of 1999,
16	Lobbying Issues	S.300, Personal Medical Information Access Act of 1999, PPOs
16	Lobbying Issues	S.326, Personal Medical Information Access Act of 1999, PPOs
16	Lobbying Issues	S.374, Promoting Responsible Managed Care Act, PPOs
16	Lobbying Issues	S.573, Medical Information Privacy & Security Act, Privacy issues
16	Lobbying Issues	S.578, Health Care Personal Information Nondisclosure Act, Privacy issues
16	Lobbying Issues	S.881, Medical Information Act of 1999, Privacy issues

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code LBR (one per page)

16. Specific Lobbying issues

**H.R. 1404, To amend title 11 of the United States Code to include the earned income credit in property that the debtor may elect to exempt from the estate. Antitrust**

17. House(s) of Congress and Federal agencies contacted  
**House of Representatives**  
**Senate**

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Calio, Nicholas E.	Assistant to the President	No
Chadwick, Kirsten		No
McKernan, Kim F.		No
Mellody, Charles J.		No
Nelson, Patricia A.		No
O'Brien, III, Lawrence F.		No
Tarplin, Linda E.		No

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature Nicholas E. Calio Date 8/13/99

Printed Name and Title Nicholas E. Calio - Partner Page 5 of 6

Registrant Name: O'Brien Calio

Client Name: Blue Cross Blue Shield Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific Lobbying issues  
None, Medicare/Various issues

17. House(s) of Congress and Federal agencies contacted  Check if None  
House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Calio, Nicholas E.</u>	<u>Assistant to the President</u>	<u>No</u>
<u>McKernan, Kim F.</u>		<u>No</u>
<u>Mellody, Charles J.</u>		<u>No</u>
<u>Nelson, Patricia A.</u>		<u>No</u>
<u>O'Brien, III, Lawrence F.</u>		<u>No</u>
<u>Tarplin, Linda E.</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature Nicholas E. Calio Date 8/13/99

Printed Name and Title Nicholas E. Calio - Partner Page 6 of 6