

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

INVESTMENT COMPANY INSTITUTE

2. Address:

1401 H STREET, NW SUITE 1200, WASHINGTON, DC 20005

3. Principal place of business (if different from line 2):

4. Contact Name: DANIEL F. C. CROWLEY

Telephone: 2023265800

E-mail (optional): dcrowley@ici.org

Senate ID #: 20128-12

House ID #:

7. Client Name: Self

TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 2,346,930.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: INVESTMENT COMPANY INSTITUTE Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

H.R. 2829 FY 2008 Financial Services and General Government Appropriations Act (SEC Funding)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: AUERBACH, DONALD C.

Covered Official Position (if applicable): N/A

Name: SACKETT, DEAN R. III

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INVESTMENT COMPANY INSTITUTE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

H.R. 1257 Shareholder Vote on Executive Compensation Act, provisions related to proxy vote disclosure H.R. 1289 Community Reinvestment Modernization Act of 2007, provisions related to applying CRA to securities H.R. 2347 Iran Sanctions Enabling Act of 2007, provisions related to divestiture H.J. Res. 20 FY 2007 Continuing Appropriations Act, provisions related to U.S. capital markets competitiveness S. 4 Improving America's Security Act of 2007, provisions related to critical infrastructure S. 761 America Competes Act, provisions related to U.S. capital markets competitiveness S. 831 Sudan Divestment Authorization Act of 2007, provisions related to divestiture S. 1260 Data Security Act of 2007, provisions related to data security S. 1563 Sudan Disclosure and Enforcement Act of 2007, provisions related to divestiture S. 1677 Currency Reform and Financial Markets Access Act of 2007, provisions related to China market access H.R. 180 Darfur Accountability and Divestment Act, provisions related to divestiture H.R. 964 Securely Protect Yourself Against Cyber Trespass (SPY) Act, provisions related to data security H.R. 1171 Money Market Fund Parity Act of 2007, provisions related to mutual fund competitiveness

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: AUERBACH, DONALD C.

Covered Official Position (if applicable): N/A

Name: CROWLEY, DANIEL F.C

Covered Official Position (if applicable): N/A

Name: SACKETT, DEAN R. III

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INVESTMENT COMPANY INSTITUTE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

Issues related to 401(k) fees Issues related to Default Investment, regulations proposed by Department of Labor pursuant to PPA regarding default investments

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
Labor, Dept of (DOL)
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: GUNAS, PETER J III

Covered Official Position (if applicable): N/A

Name: HART, JAMES R.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INVESTMENT COMPANY INSTITUTE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

S. 601 Simplification Through Additional Reporting Tax Act of 2007, provisions related to cost basis reporting H.R. 2312 To make permanent the individual tax rates for capital gains and dividends S. 502 To repeal the sunset on the reduction of capital gains rates for individuals and on the taxation of dividends at capital gains rates Issues related to Exchange Traded Notes H.R. 878 Simplification Through Additional Reporting Tax Act of 2007, provisions related to cost basis reporting H.R. 2796 Generating Retirement Ownership Through Long-Term Holding (GROWTH) Act of 2007, provisions related to taxation of capital gains distributions

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE
Securities & Exchange Commission (SEC)
Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CROWLEY, DANIEL F.C
Covered Official Position (if applicable): N/A
Name: GUNAS, PETER J III
Covered Official Position (if applicable): N/A
Name: HART, JAMES R.
Covered Official Position (if applicable): N/A
Name: KRAMERICH, LESLIE
Covered Official Position (if applicable): N/A
Name: LAWSON, KEITH
Covered Official Position (if applicable): N/A
Name: SACKETT, DEAN R. III
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 09, 2007

Printed Name and Title: DANIEL F. C. CROWLEY, CHIEF GOVERNMENT AFFAIRS OFF -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Aug 09, 2007

Printed Name and Title: -