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SECRETARY OF THE SENATE

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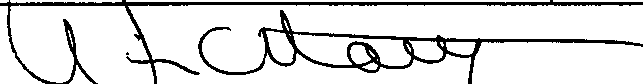
LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Mutual of Omaha			
2. Address <input type="checkbox"/> Check if different than previously reported 1700 Pennsylvania Ave., NW Suite 500			
3. Principal Place of Business (if different from line 2) Washington DC City: State/zip (or Country)			
4. Contact Name William C. Mattox	Telephone (202) 393-6200	E-mail (optional)	5. Senate ID # 26284-12
7. Client Name <input checked="" type="checkbox"/> Self Self			6. House ID # 31991000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December 31)
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇔ Termination Date _____11. No Lobbying **INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇔ \$ _____ <small>Income (nearest \$20,000)</small>	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>440,000.00</u> <small>Expenses (nearest \$20,000)</small>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate exp accounting method. See instructions for description of opt <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033(f) Internal Revenue Code <input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code



Signature _____ Date _____

Printed Name and Title _____
William C. Mattox, Executive Vice President

LD-2 (REV. 4/03)

PAGE 1 of

Registrant Name Mutual of Omaha Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

S.1 'Prescription Drug and Medicare Improvement Act of 2003' All Titles
H.R. 1 'Medicare Prescription Drug and Modernization Act of 2003' All Titles
H.R. 810 'Medicare Regulatory and Contracting Reform Act of 2003' All Titles

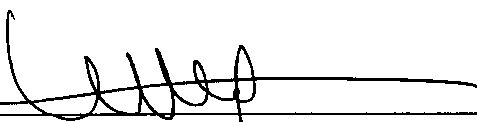
17. House(s) of Congress and Federal agencies contacted Check if None

Senate
House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William C. Mattox	
Melissa S. Rewinkel	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 2-12-04

Printed Name and Title

~~WILLIAM C. MALOX, EXECUTIVE VICE PRESIDENT~~

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Registrant Name Mutual of Omaha Client Name Self

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

S. 992 'Life Insurance Tax Simplification Act of 2003' All Titles
S. 1335 'Long Term Care and Retirement Security Act of 2003' All Titles
H.R. 2096 'Long Term Care and Retirement Security Act of 2003' All Titles
H.R. 808 'Life Insurance Tax Simplification Act of 2003' All Titles


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Senate
House of Representatives

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Printed Name and Title William C. Mattox, Executive vice President

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15. General issue area code RET (one per page)

16. Specific lobbying issues

H.R. 1000 'Pension Security Act of 2003' All Titles
H.R. 1776 'Pension Preservation and Savings Expansion Act of 2003' All Titles

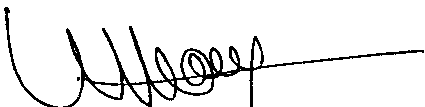
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15. General issue area code BAN (one per page)

16. Specific lobbying issues

S. 1753 'Fair Credit Reporting Bill' All Titles
H.R. 2622 'Fair and Accurate Credit Transactions Act of 2003' All Titles
H.R. 2617 'Consumer Identity and Information Security Act of 2003' All Titles

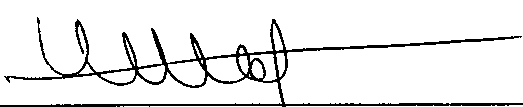
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15. General issue area code HCR (one per page)

16. Specific lobbying issues

S. 1053 'Genetic Information Nondiscrimination Act of 2003' All Titles
H.R. 1910 'Genetic Nondiscrimination in Health Insurance and Employment Act' All Titles

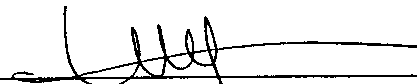
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Form LD-2 (Rev. 4/03)

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