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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>Cleary, Gottlieb, Steen &amp; Hamilton</b>		
2. Address <input type="checkbox"/> Check if different than previously reported <b>2000 Pennsylvania Avenue, N.W., Washington DC 20006</b>		
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____		
4. Contact Name <b>Kenneth L. Bachman</b>	Telephone <b>(202) 974-1520</b>	E-mail (optional)
7. Client Name <input type="checkbox"/> Self <b>Securities Industry Association</b>		5. Senate <b>9476-0</b> 6. House <b>30909</b>

**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1-

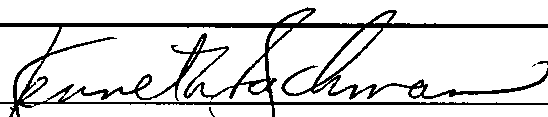
9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_ 11. No Lobby

## INCOME OR EXPENSES - Complete either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>20,000</u> <small>Income (nearest \$20,000)</small>	\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>Expenses (nearest \$20,000)</small>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate exp accounting method. See instructions for description of options. <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA defin <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 60: Internal Revenue Code <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 16: Internal Revenue Code

Signature



Printed Name and Title Kenneth L. Bachman, Partner



Registrant Name Cleary, Gottlieb et al. Client Name Securities Industry Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issues area code TAX (one per page)

16. Specific lobbying issues

Assisted client with international tax issues.

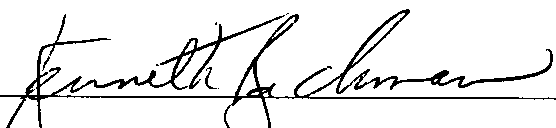
17. House(s) of Congress and Federal agencies contacted  Check if None

Department of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Edward D. Kleinbard, Partner	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if

Signature  Date 2/13  
Printed Name and Title Kenneth L. Bachman, Partner



Registrant Name Cleary, Gottlieb et al. Client Name Securities Industry Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issues area code FIN (one per page)

16. Specific lobbying issues

HR 333 (the Bankruptcy Reform Act): certain provisions of the financial contract netting title.


17. House(s) of Congress and Federal agencies contacted  Check if None

Senate, Commodity Futures Trading Commission, Securities and Exchange Commission,  
Department of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Edward Rosen, Partner	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if

Signature  Date 2/13/0  
Printed Name and Title Kenneth L. Bachman, Partner

