

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Investment Company Institute</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>1401 H Street, NW, Suite 1200</u>			
3. Principal Place of Business (if different from line 2) City: <u>Washington</u> State/Zip (or Country) <u>DC 20005</u>			
4. Contact Name <u>Lawrence R. Maffia</u>	Telephone <u>(202) 326-5800</u>	E-mail (optional)	5. Senate ID # <u>20128-12</u>
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # <u>31117000</u>

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this re period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>2,920,000</u> Expenses (nearest</p> <p>14. REPORTING METHOD. Check box to indica accounting method. See instructions for description o</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA defini</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 60: Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 16: Internal Revenue Code</p>

Signature _____

Printed Name and Title _____

Registrant Name Investment Company Institute Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

- Antifraud Data Sharing - H.R. 1408
- Bank Interest on Business Checking - H.R. 1009; S. 229
- Bankruptcy - H.R. 3211; H.R. 333
- Community Reinvestment Act - H.R. 865
- FDIC Reform - H.R. 3717; S. 1945

17. House(s) of Congress and Federal agencies contacted

Check if None

- U.S. House of Representatives
- U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Donald J. Morrissey</u>	
<u>Dean R. Sackett, III</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature _____ Date _____

Printed Name and Title _____

Registrant Name Investment Company Institute Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

SEC Appropriations - H.R. 1088; H.R. 3764

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Donald J. Morrissey	
J. Michael Stern	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature _____ Date _____

Printed Name and Title _____

Registrant Name Investment Company Institut Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

- Accounting Reform - H.R. 3763; S. 2673
- Anti-Money Laundering - P.L. 107-56
- Electronic Authentication/Digital Signatures
- Electronic Communications - H.R. 1017; H.R. 718; S. 630
- Fair Credit Reporting - H.R. 1543
- Financial Privacy - S. 30
- GSEs (Effects on Mutual Fund Holdings) - H.R. 1409
- Market Structure
- Privacy of Information
- H.R. 4678; S. 2201; S.
- SEC Emergency Authorit
- SEC Fee Reduction - H.
- Securitates Law Reform

17. House(s) of Congress and Federal agencies contacted Check if None

- U.S. Senate
- U.S. House of Representatives
- Federal Trade Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Donald J. Morrissey	
Dean R. Sackett, III	
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Registrant Name Investment Company Institut Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide the information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

ERISA Reform - H.R. 2269; S. 1677; S. 1978
Pension Reform - H.R. 3463; H.R. 3509; H.R. 3622; H.R. 3623; H.R. 3640; H.R. 3641; H.R. 3642; H.R. 3762; H.R. 4931; H.R. 586; H.R. 7; P.L. 107-16; S. 1838; S. 1992
Taxation of Annuities - H.R. 3320
Cross-Trades

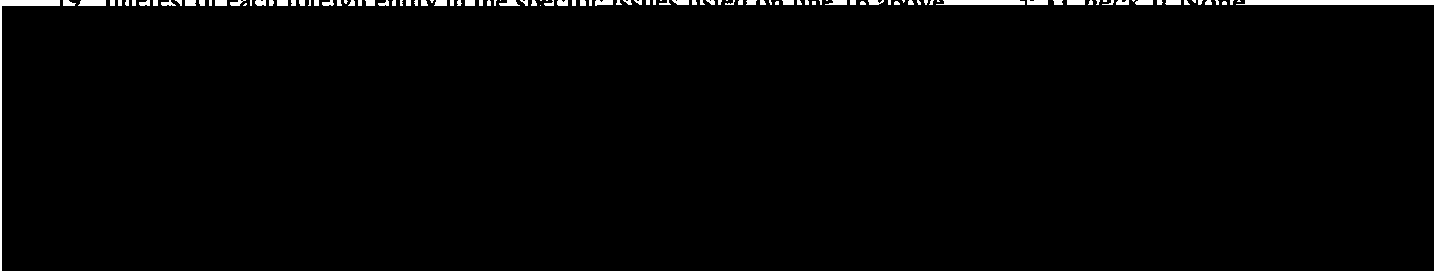
17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate
Executive Office of the President

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Julie Domenick	
Donald J. Morrissey	
Timothy Forde	
J. Michael Stern	
David Kemps	
Dean R. Sackett, III	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None





Registrant Name Investment Company Institute Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the :
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code
information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Capital Gains - H.R. 168; H.R. 300; H.R. 3090
Social Security Reform - H.R. 2771; H.R. 3497; H.R. 3535; H.R. 4022; H.R. 4023

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Julie Domenick	
Donald J. Morrissey	
Timothy Forde	
Keith Lawson	
J. Michael Stern	
David Kemps	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

