

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

SECRETARY OF THE SENATE
05 FEB 22 PM 2:18

Registrant Name			
Lincoln National Corporation			
Address <input type="checkbox"/> Check if different than previously reported			
1300 Clinton Street, Fort Wayne, IN 46801			
Principal Place of Business (if different from line 2)			
City:		State/Zip (or Country)	
Contact Name	Telephone	E-mail (optional)	Senate ID#
Kristina A. Ash	(260) 455-3551	Kash@LFG.com	22872-1
Client Name	<input checked="" type="checkbox"/> Self		House ID #
			3077600

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☐
9. Check if filing amends a previously filed versions of this report ☐
10. Check if this is a Termination Report ☐ Termination Date _____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> \$ <u>\$800,000</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	REPORTING METHOD. Check box to indicate reporting method. See instructions for description of options.
	<input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition
	<input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 1621 Internal Revenue Code

Signature

A. Merrill

Date February 9, 2005

Signature James A. Morrill Date February 2, 2005

Printed Name and Title James A. Morrill, Vice President & Director of Federal Relations
LD-2 (Rev. 06/98)

Registrant Name Lincoln National CorporationClient Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lob the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s)

15. General issue area code INS (one per page)

16. Specific lobbying issues

HR8/S169 permanent repeal of the estate tax; HR2228/S1495 legislation to permit tax consolidation of life insurance companies; PL legislation to suspend policyholder surplus accounts; HR1776 pension reform legislation; HR1115/S2062 class action fairness legisl. HR2127/S2424 corporate owned life insurance legislation; S1373 federal regulation of insurance legislation; PL108-357 corporate provisions and nonqualified deferred compensation provisions; HR4714 retirement savings accounts legislation; HR4078/S2263 life account legislation; HR4849/S3029 legislation to allow a 50% exclusion on earnings from a nonqualified annuity.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Morrill	
David W. Kems	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature

James A. Morrill

Date

February 9, 2005

Printed Name and Title James A. Morrill, Vice President & Director of Federal Relations

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Registrant Name Lincoln National CorporationClient Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lot the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s)

15. General issue area code FIN (one per page)

16. Specific lobbying issues

HR1989 legislation to allow mutual fund shareholders to defer tax on reinvested capital gains; HR1776 pension reform; HR2420/S1 transparency legislation; HR4714 retirement savings account legislation; HR4078/S2263 lifetime savings account legislation.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Morrill	
David W. Kemps	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if NoneSignature James A. Morrill Date February 9, 2005Printed Name and Title James A. Morrill, Vice President & Director of Federal Relations

