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Washington, DC 20510

SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Merrill Lynch & Co., Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1455 Pennsylvania Avenue, NW, Suite 950			
3. Principal Place of Business (if different from line 2) City: Washington, DC State/Zip (or Country) DC 20004-1087			
4. Contact Name Bruce E. Thompson, Jr.		Telephone 202-661-7120	E-mail (optional)
7. Client Name <input checked="" type="checkbox"/> Self			5. Senate ID # 24965-0 6. House ID # 31305001

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-D

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobby

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>2,230,000.00</u> Expenses (nearest \$</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for descriptor</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA def</p> <p><input type="checkbox"/> Method B. Reporting amounts under section (Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section Internal Revenue Code</p>
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Signature

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

LD-2 (REV. 6/98)

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the client engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial Services Legislation and related issues including the following bills: H.R. 522, S. 913, S. 229, H.R. 1375, H.R. 3579, H.R. 758, S. 553, S. 1967, S. 877, S. 1928, H.R. 833, and S. 2472.

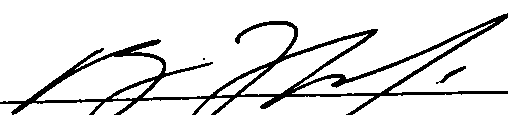
17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury, the Federal Reserve Board, the Federal Deposit Insurance Corporation, and the White House.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
John F. Kelly	Vice President, Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date February 10, 2002

Printed Name and Title Bruce E Thompson, Jr., FVP, Director of Government Relations

Form I D-2 (Rev 6/98)

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Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Securities industry regulatory and related issues, including H.R. 2420, H.R. 975, S. 1971, S. 1822, S. 1958, S. 1920, S. 1656, H.R. 2575, H.R. 1115, H.R. 1116, and S. 2062.


17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury and Securities and Exchange Commission.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Janelle C.M. Thibau	Vice President, Government Relations
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
John F. Kelly	Vice President, Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date February 10, 20

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

Form FD-2 (Rev 6/98)

Pa

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code FOR (one per page)

16. Specific lobbying issues

International trade issues, including H.R. 2738, H.R. 2739, H.R. 2799 and H.R.

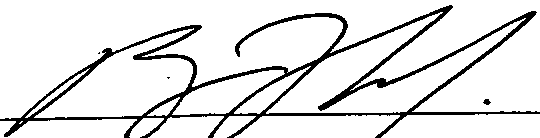
17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, United States Senate and U.S. Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	First Vice President, Director of Government Relations
Janelle C.M. Thibau	Vice President, Government Relations
Louis A. Costantino	Vice President, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date February 10, 20

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

Form 1 D-2 (Rev 6/98)

Pe

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Tax and retirement issues including H.R. 1000, H.R. 1776, S. 1698, S. 1975, H.R. 3412, S. 1968, S. 1637, H.R. 2896, H.R. 4520, H.R. 4714 and H.R. 4895.

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, United States Senate and U.S. Treasury Department including the Internal Revenue Service.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruce E. Thompson, Jr.	FVP; Director of Government Relations
Janelle C.M. Thibau	VP, Government Relations
Louis A. Costantino	VP, Government Relations

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date February 10,

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

Form 1 D-2 (Rev 6/98)

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