Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515 Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510

Secretary of the Senate Received: Aug 14, 2007

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name:
MORGAN CHASE & CO. J.P.
2. Address: 270 Park Avenue, 29th Floor, New York, NY 10017
Principal place of business (if different from line 2):
4. Contact Name: DANIEL J. EKSTEIN Telephone: 2025853757 E-mail (optional): daniel.j.ekstein@jpmchase.com
Senate ID #: 25807-12 House ID #:
7. Client Name: X Self
TYPE OF REPORT
8. Year <u>2007</u> Midyear (January 1 - June 30): 🔀 OR Year End (July 1 - December 31): 🗌
9. Check if this filing amends a previously filed version of this report:
10. Check if this is a Termination Report: => Termination Date: 11. No Lobbying Activity:
INCOME OR EXPENSES
Complete Either Line 12 OR Line 13
12. Lobbying Firms
INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000:
\$10,000 or more: => Income (nearest \$20,000):
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).
13. Organizations
EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000:
\$10,000 or more: X => Expenses (nearest \$20,000): 2,300,000.00
14. Reporting Method. Check box to indicate expense accounting method. See instructions for description of options.
Method A. Reporting amounts using LDA definitions only Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: BAN (one per page)
- 16. Specific lobbying issues:

Predatory Lending Reform (protect home buyers from predatory lending practices and support legislation providing for federal preemption of state predatory lending laws); HR 1066 "Depository Institution Community Development Investments Enhancement Act"; Data / Security / Privacy (educate as to implications of proposed legislation dealing with data security and consumer notification); Credit Cards Payments Processing (educate on the role of interchange in the electronic payments network); S 473 "Combating Money Laundering and Terrorist Financing Act" (improve the prohibitions on money laundering); HR 698 "Industrial Bank Holding Company Act" (amend the FDIA to establish industrial bank holding company regulation). S 1395 "Stop Unfair Credit Card Practices" and HR 2146 "Universal Default Prohibition Act" (address concerns and educate members of Congress on credit card pricing and marketing practices);

17. House(s) of Congress and Federal agencies contacted: Federal Reserve System HOUSE OF REPRESENTATIVES Office of the Comptroller of the Currency (OCC) SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.

Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS

Name: GRINER, ROBERT È

Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A Name: LAZIO, RICK

Covered Official Position (if applicable): N/A Name: PATTERSON, STEVEN R.

Covered Official Position (if applicable): STAFF DIR., SEN SUBCOM ECONOMIC POLICY

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): N/A

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: CPT (one per page)
- 16. Specific lobbying issues:

HR 1908 and S 1145 "Patent Reform Act" (reforms the process for issuing patents and the rules governing patent infringement).

17. House(s) of Congress and Federal agencies contacted: Commerce, Dept of (DOC) HOUSE OF REPRESENTATIVES Justice, Dept of (DOJ) SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.
Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS
Name: GRINER, ROBERT E.
Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT
Name: KELLER, JAMES A.
Covered Official Position (if applicable): N/A
Name: LAZIO, RICK
Covered Official Position (if applicable): N/A
Name: PATTERSON. STEVEN R.
Covered Official Position (if applicable): STAFF DIR, SEN SUBCOM ECONOMIC POLICY
Name: RUHLEN, STEPHEN S
Covered Official Position (if applicable): N/A

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: EDU (one per page)
- 16. Specific lobbying issues:

HR 5 "College Student Relief Act," HR 2669 "College Cost Reduction Act" and "Higher Education Access Act" amendments, HR 890 "Student Loan Sunshine Act," and S 1642 "Higher Education Amendments" (all concern reforms of student lending practices); S 1561 (concerns the nondischargeability of private student loans in bankruptcy)

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.
Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS
Name: GRINER, ROBERT E.
Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT
Name: KELLER, JAMES A.
Covered Official Position (if applicable): N/A
Name: LAZIO, RICK
Covered Official Position (if applicable): N/A
Name: PATTERSON. STEVEN R.
Covered Official Position (if applicable): STAFF DIR, SEN SUBCOM ECONOMIC POLICY
Name: RUHLEN, STEPHEN S
Covered Official Position (if applicable): N/A

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: ENG (one per page)
- 16. Specific lobbying issues:

Discuss tax incentives for alternative energy investments; Work on the implementation of the Department of Energy's Title 17 loan guarantee programs to improve energy industry.

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.
Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS
Name: GRINER, ROBERT E.
Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT
Name: PATTERSON, STEVEN R.
Covered Official Position (if applicable): STAFF DIR, SEN SUBCOM ECONOMIC POLICY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: FIN (one per page)
- 16. Specific lobbying issues:

PL 109-364 (educate on the impact of potential rules covering the availability and terms of credit products to active duty military and their dependents); Discuss ideas to ensure U.S. global economic competitiveness; Discuss firm's rule of hedge fund management and Treasury's new hedge fund rules; S 577 "Oil and Gas Traders Oversight Act" and HR 594 "Prevent Unfair Manipulation of Prices Act" (add a provision to the Commodity Exchange Act relating to reporting and recordkeeping for positions involving energy commodities); Discuss cross-border broker dealer access with SEC officials. HR 1427 "Federal Housing Reform Act" (reform regulation of government-sponsored enterprises); Work to promote an agreement on the Basel accords;

17. House(s) of Congress and Federal agencies contacted:
Council on Environmental Quality (CEQ)
Executive Office of the President (EOP)
Federal Reserve System
HOUSE OF REPRESENTATIVES
Office of the Comptroller of the Currency (OCC)
SENATE
Securities & Exchange Commission (SEC)
Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.
Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS
Name: GRINER, ROBERT E.
Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT
Name: LAZIO, RICK
Covered Official Position (if applicable): N/A
Name: PATTERSON. STEVEN R.
Covered Official Position (if applicable): STAFF DIR, SEN SUBCOM ECONOMIC POLICY
Name: RUHLEN, STEPHEN S
Covered Official Position (if applicable): N/A

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: HOU (one per page)
- 16. Specific lobbying issues:

Discuss the Rural Housing Guaranteed Loan Program (Section 502) with lawmakers; HR 1227 "Gulf Coast Hurricane Recovery Act" (discuss FHA conveyance of Hurricane Katrina properties).

17. House(s) of Congress and Federal agencies contacted: Federal Housing Finance Board (FHFB) HOUSE OF REPRESENTATIVES Housing & Urban Development, Dept of (HUD) SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.

Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS

Name: GRINER, ROBERT È

Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: IMM (one per page)
- 16. Specific lobbying issues:
- S 1639 "Unaccompanied Alien Child Protection Act" (raise quota of H-1B visas); S 1348 "Comprehensive Immigration Reform Act" (discuss role of banks in enforcement of immigration law).
- 17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE
- 18. Name of each individual who acted as a lobbyist in this issue area:

Name: KELLER, JAMES A.
Covered Official Position (if applicable): N/A
Name: PATTERSON, STEVEN R.
Covered Official Position (if applicable): STAFF DIR, SEN SUBCOM ECONOMIC POLICY
Name: RUHLEN, STEPHEN S
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

LOBBYING ACTIVITY.

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- 15. General issue area code: INS (one per page)
- 16. Specific lobbying issues:

HR 1682 "Flood Insurance Reform and Modernization Act" and HR 3121 (restore the financial solvency of the national flood insurance program and make available multiperil coverange for damage resulting from windstorms and floods); HR 2761 "Terrorism Risk Insurance Revision and Extension Act" (extend the Terrorism Insurance Program of the Treasury Dept).

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: GRINER, ROBERT E.

Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT

Name: PATTERSON, STEVEN R.

Covered Official Position (if applicable): STAFF DIR, SEN SUBCOM ECONOMIC POLICY

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as

- 15. General issue area code: TAX (one per page)
- 16. Specific lobbying issues:

Discuss technical correction regarding conversions of certain common trust funds; HR 1677 "Taxpayer Protection Act" (educate lawmakers on the impact of restrictions on regulated, short-term loan products). S 940 and HR 1509 (extend the active finance exception to Subpart F of the Internal Revenue Code, which requires current taxation of income earned overseas); Discuss changes in federal income taxation of deferred compensation;

17. House(s) of Congress and Federal agencies contacted: HOUSE OF REPRESENTATIVES SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.

Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS

Name: GRINER, ROBERT È

Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT

Name: KELLER, JAMES A.

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): N/A

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed

- 15. General issue area code: TRD (one per page)
- 16. Specific lobbying issues:

Discuss issues related to remedies and signing of the Korea Free Trade Agreement; Discuss market access goals within the framework of the US/China Strategic Economic Dialogue. HR 556 "National Security Foreign Investment Reform and Strengthened Transparency Act" and S 1610 "Foreign Investment and National Security Act" (establish Committee on Foreign Investment in the United States); S 1607 "Currency Exchange Rate Oversight Reform Act" (identify misalligned currency and require action to correct).

17. House(s) of Congress and Federal agencies contacted: Executive Office of the President (EOP) HOUSE OF REPRESENTATIVES Natl Security Council (NSC) SENATE Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CAMPER, NAOMI G.
Covered Official Position (if applicable): DEM STF DIR, SEN SUBCOM FINANCIAL INSTITUTIONS
Name: GRINER, ROBERT E.
Covered Official Position (if applicable): CHIEF OF STAFF, REP. DAVID SCOTT
Name: PATTERSON. STEVEN R.
Covered Official Position (if applicable): STAFF DIR, SEN SUBCOM ECONOMIC POLICY

19. Interest of each foreign entity in the specific issues listed on line 16 above. None

Signature: ON FILE Date: Aug 14, 2007

Printed Name and Title: DANIEL J. EKSTEIN, VP -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Aug 14, 2007

Printed Name and Title: -