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SECRETARY OF THE SENATE

05 FEB 11 AM 11:00

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name <b>National Committee to Preserve Social Security and Medicare</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>10 G Street, NE, Suite 600</b> <b>Washington DC 20002 USA</b>			
3. Principal place of business (if different than line 2) City _____ State/Zip or Country _____			
4a. Contact Name <b>Mr. Phillip Rotondi</b>	b. Telephone number <b>202/216-8376</b>	c. E-mail <b>rotondip@ncpssm.org</b>	5. Senate ID # <b>27467-12</b>
7. Client Name <input checked="" type="checkbox"/> Self <b>National Committee to Preserve Social Security and Medicare</b>			6. House ID # <b>3036700</b>

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇔ Termination Date \_\_\_\_\_ 11. No Lobbying Activity

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇔ \$ _____	\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>3,480,000</u>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.
	<input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions of lobbying activities
	<input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) Internal Revenue Code
	<input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of Internal Revenue Code

Edit &gt;

Signature Max RichtmanDate 2/9/05Printed Name and Title Max Richtman, Executive Vice President



Registrant Name National Committee to Preserve Social Se Client Name National Committee to Preserve Soci

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD - Budget/Appropriations (one per page)

16. Specific lobbying issues

HR 5006, 4818, S 2810: provisions relating to FY 2005 appropriations for Older Americans Act programs, funding for the Social Security Administration's continuing disability reviews, and the Social Security Administration's limitation on administrative expenses (LAE); HJRes 22: proposal to exclude Social Security funds from deficit and revenue calculations.

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

	Name	Covered Official Position (if applicable)
Barbara	Kennelly	
Max	Richtman	
Scott	Frey	
Priscilla	Chatman	
Diane	Lifsey	
Alison	Bonebrake	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None



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15. General issue area code HCR - Health Issues (one per page)

16. Specific lobbying issues

Legislative initiatives on senior citizen access to mental health care, long-term care, and skilled nursing facilities including HR 4629 and S 2572, Positive Aging Act of 2004; HR 4595 and S 2533, Ronald Reagan Alzheimer's Breakthrough Act of 2004; HR 5215 and S 2072, Senior Elder Care Relief and Empowerment Act; HR 2490 and S 333, Elder Justice Act.

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Barbara	Kennelly	
Max	Richtman	
Scott	Frey	
Priscilla	Chatman	
Diane	Lifsey	
Alison	Bonebrake	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None



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15. General issue area code MMM - Medicare/Medicaid (one per page)

16. Specific lobbying issues

PL 108-173, Medicare Prescription Drug, Improvement, and Modernization Act of 2003: Proposed Rule 42 CFR Parts 403, 411, 417, and 423 (Medicare Program; Medicare Prescription Drug Benefit) and 42 CFR Parts 417 and 422 (Medicare Program; Establishment of the Medicare Advantage Program) and legislation pertaining to prescription drug importation, a government-administered alternative to private prescription drug plans, preservation of retiree prescription drug benefits, federal government negotiation of drug prices, elimination of the prescription drug benefit coverage gap, lowering the Part B premium

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate  
Department of Health and Human Services

18. Name of each individual who acted as a lobbyist in this issue area

	Name	Covered Official Position (if applicable)
Barbara	Kennelly	
Max	Richtman	
Scott	Frey	
Priscilla	Chatman	
Diane	Lifsey	
Alison	Bonebrake	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None



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**ADDENDUM for General Lobbying Issue Area MMM**

16. Specific lobbying issues (continued from previous page)

including HR 3767, 4978, 4437, 4910, S 1950, 2766, 2906, 2328, 2493, 2754.

HR 4689 and S 2593, the Geriatric and Chronic Care Management Act of 2004: provisions relating to the ac of preventive benefits and care coordination to Medicare-covered services.

Medicaid: proposals pertaining to program budget levels, including caps and "blockgranting," and waivers, including "TennCare," to federally-mandated program requirements.



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15. General issue area code RET - Retirement (one per page)

16. Specific lobbying issues

Social Security reform including Bush Administration proposals, options from the 2001 President's Commission to Strengthen Social Security, H.R. 75, 3177, 4391, 4910, S. 1878, 2455, 2754: all proposals relating to the diversion of payroll taxes from the Social Security Trust Fund, the establishment of personal accounts (privatization), benefit calculation methodology (wage v. price indexing), benefit levels, program financing, cost-of-living adjustments, and the Government Pension Offset and Windfall Elimination Provision.

17. House(s) of Congress and Federal agencies contacted  Check if None

House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Barbara	Kennelly	
Max	Richtman	
Scott	Frey	
Priscilla	Chatman	
Maria	Freese	
Diane	Lifsey	
Alison	Bonebrake	
Michael	Kibler	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

