

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY
05 MAR 1

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Capitol Tax Partners, LLP.			
2. Registrant Address ☐ Check if different than previously reported Address 101 Constitution Avenue Suite 665 East City Washington State/Zip (or Country) DC 20001			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name Jonathan Talisman	Telephone 202-289-8700	E-mail (optional) talisman@capitoltax.com	5. Senate ID #
7. Client Name ☐ Self American General Life Companies, LLC			6. House ID #

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☐ OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date _____

11. No Lobby

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 ☐ \$10,000 or more ☒ >> \$ <u>\$60,000.00</u> Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 ☐ \$10,000 or more ☐ >> \$ _____ Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of ☐ Method A. Reporting amounts using LDA definition ☐ Method B. Reporting amounts under section 603 of the Internal Revenue Code ☐ Method C. Reporting amounts under section 162 of the Internal Revenue Code

Signature  Date 2/3/2022

Printed Name and Title Jonathan Talisman - Partner Pa

Registrant Name: Capitol Tax Partners, LLP.

Client Name: American General Life Companies, LLC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

, , Tax legislative and regulatory services relating to nonqualified deferred compensation rules under the American Jobs Creation Act of 2004.

17. House(s) of Congress and Federal agencies contacted

☒ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Hooper, Lindsay D	
Gould, James	
Grafmeyer, Richard	Deputy Chief of Staff - JCT
McKenney, William	Chief of Staff - Rep. Amo Houghton
Mikrut, Joseph	Tax Legislative Counsel - US Treasury
Talisman, Jonathan	Assistant Treasury Secretary for Tax Policy

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature  Date

Printed Name and Title Jonathan Talisman - Partner Pa