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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name H.D. VEST FINANCIAL SERVICES			
2. Address <input type="checkbox"/> Check if different than previously reported 6333 No. State Highway 161 IRVING Fourth Floor TX 75038			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name Terra Gray		Telephone _____ E-mail (optional) _____	5. Senate ID # 40008-12
7. Client Name <input type="checkbox"/> Self SELF		6. House ID # 32890000	

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report >> Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> >> \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$20,000.00</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.
	<input type="checkbox"/> Method A. Reporting amounts using LDA definitions only
	<input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
	<input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Terra Gray Date 08/14/2000

Printed Name and Title Terra Gray - Director, Government Affairs Page 1 of 4

Registrant Name: H.D. VEST FINANCIAL SERVICES

Client Name: SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code CPI (one per page)

16. Specific Lobbying issues
S.761, Millennium Digital Commerce Act,
H.R.1714, Electronic Signatures in Global and National Commerce Act,

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Gray, Terra</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 08/14/2006

Printed Name and Title Terra Gray - Director, Government Affairs Page 2 of 4

Registrant Name: H.D. VEST FINANCIAL SERVICES

Client Name: SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues
H.R.3095 S.1815, Securities Reform Legislation,

Federal Trade Commission consent decree on anti-trust implications of agent commissions on the matter of the American institute of Certified Public Accountants. (File No. 851-0020).

17. House(s) of Congress and Federal agencies contacted Check if None
Federal Trade Commission
House of Representatives
Securities & Exchange Commission
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Gray, Terra</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 08/14/2008
Printed Name and Title Terra Gray - Director, Government Affairs Page 3 of 4

Registrant Name: H.D. VEST FINANCIAL SERVICES

Client Name: SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)


16. Specific Lobbying issues
H.R.1102, Comprehensive Retirement Security and Pension Reform Act,
H.R.2331, To amend the Internal Revenue Code of 1986 to increase and modify the inclusion relating to qualified small business stock and to provide an exclusion relating to incentive stock,
S.1429, Taxpayer Refund Act of 1999, independent contractor and capital gains provisions.
H.R.2488, Financial Freedom Act of 1999, independent contractor and capital gains provisions.
Executive Branch Actions:
olicies and demonstration projects on electronic filing of tax returns.

17. House(s) of Congress and Federal agencies contacted Check if None
House of Representatives
Internal Revenue Service
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Gray, Terra		No

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 08/14/2000
Printed Name and Title Terra Gray - Director, Government Affairs Page 4 of 4