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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Schulte Roth & Zabel LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 919 Third Avenue			
3. Principal Place of Business (if different from line 2) City: New York State/Zip (or Country) New York 10022			
4. Contact Name Gary B. Fiebert	Telephone 212-756-2577	E-mail (optional) gary.fiebert@srz.com	5. Senate ID # 72155
7. Client Name <input type="checkbox"/> Self Cerberus Partners, L.P.			6. House ID # 35952

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying /

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature 

Printed Name and Title Irwin J. Sugarman, Partner

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SCHULTE ROTH

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Registrant Name Schulte Roth & Zabel LLP Name Cerberus Partners, L.P.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, pr information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

**Investment Company Act of 1940
and the regulations thereunder.**


17. House(s) of Congress and Federal agencies contacted Check if None

**United States Securities and Exchange Commission
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Paul N. Roth</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

 Date

Signature _____

Printed Name and Title Irwin J. Sugarman, Partner

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SCHULTE ROTH

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