

SECRETARY OF THE SENATE

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Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Valerie Wilbur - the Wilbur Group</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>801 Pennsylvania Avenue, NW #245, Washington DC</u>			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name <u>Valerie Wilbur</u>	Telephone <u>202-624-1508</u>	E-mail (optional) <u>vwilbur@hpg.org</u>	5. Senate ID # <u>50216</u>
7. Client Name <input type="checkbox"/> Self <u>Elderplan</u>			6. House ID # <u>34671</u>

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☐ OR Year End (July 1-Dec9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☒ Termination Date 12/31/04

11. No Lobbyi

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ <u>40,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 1 Internal Revenue Code</p>
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Signature



Valerie Wilbur, Principal

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Registrant Name The Wilbur Group Client Name Elderplan

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

See attached

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Valerie Wilbur	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature [Signature] Date 2/13/05

Printed Name and Title Valerie Wilbur Principal

Printed Name and Title WILLIAM W. WILSON (1998-99)

Form LD-2 (Rev. 6/98)

Page .

Registrant: The Wilbur Group

Client: Elderplan, Inc.

16. Specific Lobbying Activities

Medicare Modernization Act (MMA) Regulations (Public Law 108-173); Section 231, Medicare Advantage Plans for Special Needs Individuals (42 CFR, Parts 417, 422, 423)

Worked with the Centers for Medicare and Medicaid Services on drafting regulations govern the Medicare Modernization Act (Public Law 108-173), with a special focus on Section 231 relating to Medicare Advantage Special Needs Plans (SNPs) for Special Needs Individuals. Developed recommendations in relation to the Draft Interim Regulations regarding SNPs, with special focus on:

- Definitions of special needs plans that disproportionately serve special needs beneficiaries
- Definitions of special needs individuals with severe or disabling chronic conditions a of institutionalized beneficiaries;
- Bidding procedures for demonstrations serving high-risk beneficiaries;
- Rules pertaining to standard MA plans or demos transitioning to SNP status;
- Recommendations for enhancing payment for SNPs and refining performance evaluation methods and quality indicators to better account for plan performance in relation to the unique needs of high-risk individuals.

Also corresponded with CMS to encourage authority for one final extension of Social HMO waiver authority through 2007, consistent with the phase-in period for the new MA risk adjustment payment system. Also corresponded and met with CMS staff to discuss the potential of Social HMO demonstrations to expand into new service areas under their demo benefit package during the transition period of 2005-2008 before the Medicare risk adjustment system is fully implemented and Social HMO waivers expire.

Also discussed the potential for Medicaid reform with selected Congressional staff to encourage attention to the need for better coordination between the Medicare and Medicaid programs for dually eligible beneficiaries.

17. Houses of Congress and Federal Agencies Contacted

Centers for Medicare and Medicaid Services
United States Senate
United States House of Representatives

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