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05 FEB 22 AM 10:38
LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name Mehlman & Vogel, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1341 G Street, Suite 1100 Washington DC 20005 USA			
3. Principal place of business (if different than line 2) City _____ State/Zip or Country _____			
4a. Contact Name Mr. Alex N. Vogel	b. Telephone number 202-585-0271	c. E-mail alex@mehlmanvogel.com	5. Senate ID #
7. Client Name <input type="checkbox"/> Self D.E. Shaw & CO	6. House ID # 36893008		

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>20,000</u></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of option</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Revenue Code</p>
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Edit >

Signature *Alex Vogel* Date 2/11/05
Printed Name and Title Alex N. Vogel, Co-Founder

Registrant Name Mehlman & Vogel, Inc.

Client Name D.E. Shaw & CO

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** information as requested. Attach additional page(s) as needed.

15. General issue area code BNK - Bankruptcy (one per page)

16. Specific lobbying issues

Bankruptcy Legislation

17. House(s) of Congress and Federal agencies contacted Check if None

United States Senate
House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name		Covered Official Position (if applicable)
Alex	Vogel	Chief Counsel, Sen. Majority Leader
Bruce	Mehlman	Asst. Sec. of Commerce for Tech Policy

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Alex Vogel* Date 2/11/05

Printed Name and Title Alex N. Vogel, Co-Founder

