

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

AMERICAN OCCUPATIONAL THERAPY ASSN

2. Address:

4720 MONTGOMERY LANE, P.O. BOX 31220, BETHESDA, MD 20824-1220

3. Principal place of business (if different from line 2):

4. Contact Name: DARLENE C DENNIS

Telephone: 3016522682

E-mail (optional): ddennis@aota.org

Senate ID #: 2970-12

House ID #:

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 280,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: AMERICAN OCCUPATIONAL THERAPY ASSN Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

s. 1710, Department of Labor, Health and Human Services and Education and Related Agencies Appropriations Act - provisions related to inclusion of funding specific to occupational therapy and education. H.R. 3043, Dept of Labor, Health and Human Services and Education and Related Agencies Appropriations Act - provisions related to inclusion of funding specific to occupational therapy and education.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: EDU (one per page)

16. Specific lobbying issues:

S. 578 and H.R. 1017, Protecting Children's Health in Schools Act - Provisions related to maintaining Medicaid funding for school based administrative claiming and transportation services. H.R. 1134, Physical Therapist Student Loan Repayment Eligibility Act of 2007, advocated for inclusion of occupational therapy.

17. House(s) of Congress and Federal agencies contacted:

Education, Dept of

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

HR 1424 and HR 1367, The Paul Wellstone Mental Health and Addiction Equity Act of 2007 - Supported improved coverage and advocated for an expanded role for occupational therapy.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

HR 1424 and HR 1367, The Paul Wellstone Mental Health and Addiction Equity Act of 2007 - Supported improved coverage and advocated for an expanded role for occupational therapy.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: LBR (one per page)

16. Specific lobbying issues:

No activity this period

17. House(s) of Congress and Federal agencies contacted: **None**

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANOFF, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MED (one per page)

16. Specific lobbying issues:

S. 845 Safety of Seniors Act of 2007 - Supported passage and highlighted the role of occupational therapy in preventing senior falls. S. 999 and HR 477 - Stroke Treatment and Ongoing Prevention Act of 2007 - advocated for passage and role of occupational therapy.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AMERICAN OCCUPATIONAL THERAPY ASSN Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

S. 450 and HR 748, The Medicare Access to Rehabilitation Services Act of 2007 - All provisions, passage. HR 1846, The Access to Physical Medicine and Rehabilitation Services Improvement Act of 2007 - Opposed based on quality, cost accountability, and scope of practice concerns.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANOFF, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AMERICAN OCCUPATIONAL THERAPY ASSN Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: WEL (one per page)

16. Specific lobbying issues:

No activity this period

17. House(s) of Congress and Federal agencies contacted: **None**

18. Name of each individual who acted as a lobbyist in this issue area:

Name: JONES, DANIEL

Covered Official Position (if applicable): N/A

Name: METZLER, CHRISTINA A.

Covered Official Position (if applicable): N/A

Name: NANO, TIM

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

Signature: ON FILE Date: Feb 11, 2008

Printed Name and Title: DARLENE C. DENNIS, POLITICAL A -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Feb 11, 2008

Printed Name and Title: -