

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

### ACE INA HOLDINGS

2. Address:

901 F STREET NW SUITE 550, WASHINGTON, DC 20004

3. Principal place of business (if different from line 2):

Country: PHILADELPHIA State/Zip(or Country): PA 19106

4. Contact Name: KAREN VALANZANO

Telephone: 202 347-7393

E-mail (optional): karen.valanzano@ace-ina.com

Senate ID #: 51445-12

House ID #: 34769000

7. Client Name: ☒ Self

## TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30): ☒ **OR** Year End (July 1 - December 31): ☐

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 1,020,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- ☐ **Method A.** Reporting amounts using LDA definitions only  
☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  
☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: ACE INA HOLDINGS Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

HR 4297 - The Tax Increase Prevention and Reconciliation Act of 2005; HR 4388; S 2020 S 1363 - Amends the Internal Revenue Code of 1986 regarding tax treatment of dividends; HR 1303 - Fairness and Accountability in International Taxation Act of 2005; Taxation on insurance companies; International taxation; Taxation of reinsurance transactions; Fiscal 2007 Agricultural Appropriations Bill

17. House(s) of Congress and Federal agencies contacted:

US HOUSE OF REPRESENTATIVES  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BRANT, SARAH

Covered Official Position (if applicable):

Name: HENRY, PATRICIA

Covered Official Position (if applicable):

Name: NIEMEYER, MATT

Covered Official Position (if applicable): COVERED EXECUTIVE OFF; ASST. USTR FOR CONG AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above.  
Tax treatment of income and expenses; Tax treatment of dividends

Registrant Name: ACE INA HOLDINGS Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

Optional Federal Charter for Insurers (S 2509) HR 5637 - Nonadmitted and Reinsurance Reform Act of 2006 Asbestos Litigation Reform: S 852 - FAIR Act of 2005; S 3274; HR 1360; HR 1957 Terrorism Insurance Backstop - President's Working Group - Studying insurance marketplace HR 4619 - To establish a commission on terrorism risk insurance National Flood Insurance Program - HR 4320, S 3589 - Reforms the NFIP Program; HR 4973; HR 4656; S 2275 Title Insurance Crop Insurance - Fiscal 2007 Agricultural Appropriations Bill

17. House(s) of Congress and Federal agencies contacted:

Department of Treasury

White House

US HOUSE OF REPRESENTATIVES

US SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BRANT, SARAH

Covered Official Position (if applicable):

Name: HENRY, PATRICIA

Covered Official Position (if applicable):

Name: NIEMEYER, MATT

Covered Official Position (if applicable): COVERED EXECUTIVE OFF; ASST. USTR FOR CONG AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: ACE INA HOLDINGS Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

HR 4297 - The Tax Increase Prevention and Reconciliation Act of 2005; HR 4388; S 2020 S 1363 - Amends the Internal Revenue Code of 1986 regarding tax treatment of dividends HR 1303 - Fairness and Accountability in International Taxation Act of 2005 Taxation on insurance companies; International taxation Taxation of reinsurance transactions

17. House(s) of Congress and Federal agencies contacted:

US HOUSE OF REPRESENTATIVES  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HENRY, PATRICIA

Covered Official Position (if applicable):

Name: NIEMEYER, MATT

Covered Official Position (if applicable): COVERED EXECUTIVE OFF; ASST. USTR FOR CONG AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above.  
Tax treatment of income and expenses Tax treatment of dividends

Registrant Name: ACE INA HOLDINGS Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TOR (one per page)

16. Specific lobbying issues:

Asbestos Litigation Reform: S 852 - FAIR Act of 2005; S 3274; HR 1360; HR 1957 Silicosis Litigation Reform

17. House(s) of Congress and Federal agencies contacted:

US HOUSE OF REPRESENTATIVES  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BRANT, SARAH

Covered Official Position (if applicable):

Name: HENRY, PATRICIA

Covered Official Position (if applicable):

Name: NIEMEYER, MATT

Covered Official Position (if applicable): COVERED EXECUTIVE OFF; ASST. USTR FOR CONG AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above.  
Reform asbestos litigation system

Registrant Name: ACE INA HOLDINGS Client Name: Self

### LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

Vietnam WTO; S 3495 - Permanent Normal Trade Relations with Vietnam Doha Round - WTO Malaysia and Korea Free Trade Agreements China insurance issues

17. House(s) of Congress and Federal agencies contacted:

Office of the United States Trade Representative

Department of Commerce

Department of State

White House

US HOUSE OF REPRESENTATIVES

US SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: NEUREITER, PAUL

Covered Official Position (if applicable):

Name: NIEMEYER, MATT

Covered Official Position (if applicable): COVERED EXECUTIVE OFF; ASST. USTR FOR CONG AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable):

19. Interest of each foreign entity in the specific issues listed on line 16 above.

International commerce; expand free trade

Signature: ON FILE Date: Aug 10, 2006

Printed Name and Title: Karen Valanzano, Vice President, Federal Governmen -

Registrant Name: ACE INA HOLDINGS Client Name: Self

### Information Update Page:

Complete **ONLY** where registration information has changed.

21. Client new principal place of business (if different from line 20):

Country: USA

### LOBBYIST UPDATE

23. Name of each previously reported individual who is **NO LONGER** expected to act as a lobbyist for the client

Name: Fisher, Tim

Name: Omrod, Robert

### ISSUE UPDATE

24. General lobbying issues previously reported that **NO LONGER** pertain

### AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is **NO LONGER** affiliated with the registrant or client

### FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the **NO LONGER** owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Aug 10, 2006

Printed Name and Title: KAREN VALANZANO, VICE PRESIDENT, FEDERAL GOVERNMENT