

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE

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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>Caplin &amp; Drysdale, Chartered</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>One Thomas Circle NW Washington DC 20005</b> Suite 1100			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name <b>Kent Mason</b>	Telephone <b>202/862-5000</b>	E-mail (optional) <b>kam@capdata.com</b>	5. Senate ID # <b>8203-125</b>
7. Client Name <input type="checkbox"/> Self <b>Edward Jones Investments</b>			6. House ID # <b>31112011</b>

**TYPE OF REPORT** 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report   
 10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> &gt;&gt; \$ <u>\$60,000.00</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> &gt;&gt; \$ _____ Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature \_\_\_\_\_ Date 8/14/2000  
 Printed Name and Title Kent Mason - Attorney Page 1 of 4

Registrant Name: Caplin & Drysdale, Chartered

Client Name: Edward Jones Investments

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code LBR (one per page)

16. Specific Lobbying issues

See attached.

17. House(s) of Congress and Federal agencies contacted  Check if None

Department of Labor  
House of Representatives  
Senate  
Small Business Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<b>Mason, Kent</b>		<b>No</b>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date 8/14/2000

Printed Name and Title Kent Mason - Attorney Page 2 of 4

Registrant Name: Captin & Drysdale, Chartered

Client Name: Edward Jones Investments

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

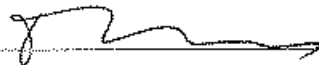
16. Specific Lobbying issues  
See attached.

17. House(s) of Congress and Federal agencies contacted  Check if None  
Department of Labor  
Department of Treasury  
House of Representatives  
Joint Tax Committee  
Senate  
Small Business Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mason, Kent		No

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 8/14/2000

Printed Name and Title Kent Mason - Attorney Page 3 of 4

- Edward Jones Investments (LBR)
16. H.R. 1102, The Comprehensive Retirement Security and Pension Reform Act, provisions affecting small business retirement plans; H.R. 4843, provisions affecting small business retirement plans; S. 741, the Pension Coverage and Portability Act, provisions affecting small business retirement plans; S. 646, the Retirement Savings Opportunity Act of 1999, provisions affecting small business retirement plans; H.R. 352, no title, all provisions; S. 487, the Small Employer Nest Egg Act, all provisions. S. 1429/H.R. 2488, Taxpayer Refund and Relief Act of 1999, Title XII and employee benefits portions of Title XV. H.R. 3081, Wage and Employment Growth Act of 1999, Title III. S. 625/H.R. 833, Bankruptcy Reform Act of 2000, Subtitle C of Title XIII. Retirement Savings Accounts Legislation. Form 5500 provisions. S. 2671, Pension Opportunities for Women's Equality in Retirement Act of 2000, provisions affecting small business retirement plans.

- Edward Jones Investments (TAX)
16. H.R. 1102, The Comprehensive Retirement Security and Pension Reform Act, provisions affecting small business retirement plans; H.R. 4843, provisions affecting small business retirement plans; S. 741, the Pension Coverage and Portability Act, provisions affecting small business retirement plans; S. 646, the Retirement Savings Opportunity Act of 1999, provisions affecting small business retirement plans; H.R. 352, no title, all provisions; S. 487, the Small Employer Nest Egg Act, all provisions. S. 1429/H.R. 2488, Taxpayer Refund and Relief Act of 1999, Title XII and employee benefits portions of Title XV. H.R. 3081, Wage and Employment Growth Act of 1999, Title III. S. 625/H.R. 833, Bankruptcy Reform Act of 2000, Subtitle C of Title XIII. Retirement Savings Accounts Legislation. Form 5500 provisions. S. 2671, Pension Opportunities for Women's Equality in Retirement Act of 2000, provisions affecting small business retirement plans.