

RECEIVED
 CHIEF CLERK OF THE SENATE
 01 FEB -9 AM 9: 21

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name American Bankers Association Securities Association			
2. Address <input type="checkbox"/> Check if different than previously reported 1120 Connecticut Avenue, NW			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC 20036			
4. Contact Name Sarah A. Miller	Telephone 202-663-5325	E-mail (optional) smiller@aba.com	5. Senate ID # 44-12
7. Client Name <input type="checkbox"/> Self			6. House ID #

TYPE OF REPORT 8. Year _____ Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ 160,000 <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature _____

Printed Name and Title Sarah A. Miller, General Counsel, ABASA

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

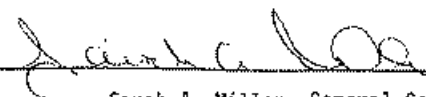
16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted Check if None
 House of Representatives, Senate, Board of Governors of the Federal Reserve System, Office of the Comptroller of Currency, Federal Deposit Insurance Corporation, Securities and Exchange Commission, Office of Thrift Supervision, Department of Treasury, National Association of Securities Dealers.

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Beth Climo		<input type="checkbox"/>
James D. McLaughlin		<input type="checkbox"/>
Sarah A. Miller		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 2/16/04
 Printed Name and Title Sarah A. Miller, General Counsel, ABASA

16. Specific lobbying is

Legislation:

Pub L. No 106-102	Implementation of Gramm-Leach-Bliley Financial Modernization Act, Titles I, II, V
H.R. 4541	Commodity Exchange Act Reauthorization
S. 2697	Commodity Exchange Act Reauthorization
H.R. 4203	Over the Counter Derivatives Systemic Risk Reduction Act of 2000
H.R. 1161	Securities Markets Enhancement Act
S. 958	Financial Contract Netting Improvement Act
S. 625	Financial Institutions Insolvency Improvement Act of 1999
H.R. 833	Title IX Bankruptcy Reform Act of 1999
H.R. 2924	Title X Bankruptcy Reform Act of 1999
H.R. 4747	Hedge Fund Disclosure Act
H.R. 4748	Retirement Security Investment Advice Act
H.R. 4749	ERISA Modernization Act of 2000
H.R. 5669, S3283	Comprehensive ERISA Modernization Act of 2000
	Commodity Futures Modernization Act of 2000

Agencies:

Implementation of Gramm-Leach-Bliley Financial Modernization Act, Pub L. No. 106-102 Titles I, II, V

Form LD-2 (1/96)

Page 3 of 3