

01 FEB -8 AM 10:52

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Investment Company Institute</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>1401 H Street, NW, Suite 1200</u>			
3. Principal Place of Business (if different from line 2) City: <u>Washington</u> State/Zip (or Country) <u>DC 20005</u>			
4. Contact Name <u>Lawrence R. Maffia</u>	Telephone <u>202-326-5800</u>	E-mail (optional)	5. Senate ID # <u>20128-12</u>
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID # <u>31117000</u>		

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ _____ <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>2,960,000</u> <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>
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Signature _____

Printed Name and Title _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (ont per page)

16. Specific lobbying issues

Community Reinvestment Act- H.R.4893
 Financial Services Modernization - PL 106-102
 Municipal Bankruptcy - H.R. 2415

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
 U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Julie Domenick		<input type="checkbox"/>
Donald J. Morrissey		<input type="checkbox"/>
Dean R. Sackett, III		<input type="checkbox"/>
David Kemps		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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15. General issue area code BUD (one per page)

16. Specific lobbying issues

Investment Competitiveness - Administration FY 2001 Budget
 SEC Appropriations - S. 2107; H.R. 2441; H.R. 4690

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
 U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Donald J. Morrissey		<input type="checkbox"/>
J. Michael Stern		<input type="checkbox"/>
David Kemps		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
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15. General issue area code FIN (one per page)

16. Specific lobbying issues

Bond Market Transparency
 Charitable Giving Disclosure - H.R. 887
 Commodity Futures Reform - HR. 4541; S. 2697
 Electronic Authentication/Digital Signatures - H.R. 1714; PL 106-229; S. 761
 Fair Credit Reporting - H.R. 3408
 Federalism - H.R. 2245; S. 1214
 Financial Privacy - H.R. 3320; H.R. 4049; H.R. 4380; S. 1903; S.1924; S.2360

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate

U.S. House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Julie Domenick		<input type="checkbox"/>
Donald J. Morrissey		<input type="checkbox"/>
Timothy Forde		<input type="checkbox"/>
Dean R. Sackett, III		<input type="checkbox"/>
David Kemps		<input type="checkbox"/>
		<input type="checkbox"/>
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16. Specific lobbying issues

Financial Privacy - S. 2513
 HI-B Visas - H.R. 2698; H.R. 3814; H.R. 3983; H.R. 4227; S.1440; S.1563
 S. 1804; S.2045
 Hedge Fund Regulation - H.R. 2924; H.R. 3483; S. 1968
 Impact on Mutual Fund Holdings - H.R. 1462; H.R. 1471; H.R. 2896; HR 2905
 H.R. 3886; H.R. 4695; S. 1663
 Internet Taxation - H.R. 3709; S. 1611; S.2028; S. 2255; S. 328

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate

U.S. House of Representatives

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Timothy Forde		<input type="checkbox"/>
Dean R. Sackett, III		<input type="checkbox"/>
David Kemps		<input type="checkbox"/>
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15. General issue area code FIN (one per page)

16. Specific lobbying issues

Market Structure
 Mutual Fund Disclosure - H.R. 1089
 Privacy of Information - H.R. 3321; H.R. 4380; H.R. 4585; H.R. 4690
 H.R. 4857; S. 2448; S. 2513

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
 U.S. House of Representatives

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Donald J. Morrissey		<input type="checkbox"/>
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David Kemps		<input type="checkbox"/>
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15. General issue area code RET (one per page)

16. Specific lobbying issues

Cross-Trades
 Education IRAs - HR 2488; HR 7; HR. 922; S 1134; S. 14; S. 474
 ERISA Reform - HR. 4747; HR. 4748
 Individual Savings - HR.2488 ; S. 2740
 Limited Scope Audit Repeal - HR. 1590; S. 476
 Pension Expansion/Simplification - HR. 1102; HR. 2488; HR 2614;
 HR. 3081;S.625

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate
 U.S. House of Representatives
 National Economic Council/White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Julie Domenick		<input type="checkbox"/>
Donald J. Morrissey		<input type="checkbox"/>
Timothy Forde		<input type="checkbox"/>
J. Michael Stern		<input type="checkbox"/>
David Kemp		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
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16. Specific lobbying issues

Personal Investment Plans - H.R. 1793; S. 1383; S. 21; S. 263; S. 2774
Retirement Security

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate

U.S. House of Representatives

National Economic Council/White House

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Julie Domenick		<input type="checkbox"/>
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J. Michael Stern		<input type="checkbox"/>
David Kemps		<input type="checkbox"/>
Timothy Forde		<input type="checkbox"/>
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15. General issue area code TAX (one per page)

16. Specific lobbying issues

Capital Gains - H.R. 4723; H.R. 5471
 Capitalization - Administration FY 2001 Budget
 Dividends Paid Deduction - Administration FY 2001 Budget
 Investment Competitiveness - H.R. 2488
 Social Security Reform - H.R. 1; H.R. 871

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. Senate

U.S. House of Representatives

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Timothy Forde		<input type="checkbox"/>
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15. General issue area code TRD (one per page)

16. Specific lobbying issues

Effects on Mutual Funds - Tax Treaties
Encryption Export - H.R. 850; S. 798

17. House(s) of Congress and Federal agencies contacted Check if None

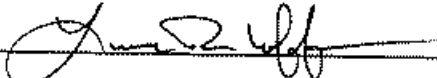
U.S. Senate

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		<input type="checkbox"/>

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Signature  Date 2-7-2001

Printed Name and Title Lawrence R. Maffia, Senior Vice President