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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Canadian National Railway Company			
2. Address <input type="checkbox"/> Check if different than previously reported 601 Pennsylvania Avenue, NW, Suite 500; Washington, DC 20004			
3. Principal Place of Business (if different from line 2) Montreal Quebec, Canada H3B 2M9 City: State/zip (or Country)			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Karen Borlaug Phillips	(202) 347-7196	karen.phillips@cn.ca	58795-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID #
			35303000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-Decen9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇔ Termination Date _____

11. No Lobbying.

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>880,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature _____ Date **February 13, 2004**

Printed Name and Title Karen Borlaug Phillips, VP -- U.S. Public & Government Affairs

LD-2 (REV. 4/03)

PAGE 1 of _

Registrant Name Canadian National Railway Company Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code RRR (one per page)

16. Specific lobbying issues

S. 919/H.R. 2924 -- the Railroad Competition Act of 2003
 S. 1389 -- Surface Transportation Board Reauthorization
 H.R. 413 -- the Neighborhood Rail Accountability Act
 H.R. 2192 -- the Surface Transportation Reform Act of 2003
 S. 14 -- the Energy Policy Act of 2003
 H.R. 6 -- the Energy Policy Act of 2003
 H.R. 1491 -- the Security Transportation Energy Efficiency for Tomorrow Act of 2003
 S. 104 -- the National Defense Rail Act

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 United States Senate
 Surface Transportation Board
 U.S. Department of Transportation

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Karen Borlaug Phillips	n/a
Gloria R. Combe	n/a

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date 2/13/2004

Printed Name and Title Karen Borlaug Phillips, VP -- U.S. Public & Government Affairs

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16. Specific lobbying issues

S. 1072/H.R. 2088 -- the Safe, Accountable, Flexible & Efficient Transportation Equity Act of 2003
 S. 1099 -- National corridor planning
 S. 1109 -- the Build America Bonds Act of 2003
 S. 1329 -- Local rail line relocation projects
 H.R. 948 -- the Community Rail Line Relocation Assistance Act of 2003
 H.R. 1617 -- the National Rail Infrastructure Program Act
 H.R. 1815 -- the Rail Line Relocation Act of 2003
 H.R. 2220 -- National corridor planning

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 United States Senate
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18. Name of each individual who acted as a lobbyist in this issue area

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16. Specific lobbying issues

H.R. 2571 -- the Rail Infrastructure Development & Expansion Act for the 21st Century
 H.R. 2615 -- the Rebuild America Act of 2003
 S. 1402 -- the Federal Railroad Safety Improvement Act
 S. 579 -- the National Transportation Safety Board Reauthorization Act of 2003
 H.R. 1527 -- the National Transportation Safety Board Reauthorization Act of 2003
 S. 251 -- the Transportation Tax Equity & Fairness Act
 H.R. 578 -- the Transportation Tax Equity & Fairness Act
 H.R. 3550 -- the Transportation Equity Act: A Legacy for Users

17. House(s) of Congress and Federal agencies contacted Check if None

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15. General issue area code RRR (one per page)

16. Specific lobbying issues

S. 1505 – the American Rail Equity Act of 2003
 S. 1589/H.R. 2989 – Department of Transportation & Treasury FY 2004 appropriations
 H.R. 2863/S. 1776 – the Intermodal Equipment Safety & Responsibility Act of 2003
 H.R. 906 – the Surface Transportation Safety Act of 2003
 Proposed acquisition of Great Lakes Transportation LLC

17. House(s) of Congress and Federal agencies contacted Check if None

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

S. 251 -- the Transportation Tax Equity & Fairness Act
S. 597 -- tax title to S. 14
H.R. 876/S. 1703 -- the Local railroad Rehabilitation & Investment Act of 2003
H.R. 1531 -- tax title to H.R. 6

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
United States Senate

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15. General issue area code TRD (one per page)

16. Specific lobbying issues

H.R. 851 -- the Trade Accountability Study Act
H.R. 2365 -- the Trade Law Reform Act of 2003

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
United States Senate

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15. General issue area code TRA (one per page)

16. Specific lobbying issues

S. 919/H.R. 2924 -- the Railroad Competition Act of 2003
 S. 1389 -- Surface Transportation Board Reauthorization
 H.R. 413 -- the Neighborhood Rail Accountability Act
 H.R. 2192 -- the Surface Transportation Reform Act of 2003
 S. 14 -- the Energy Policy Act of 2003
 H.R. 6 -- the Energy Policy Act of 2003
 H.R. 1491 -- the Security Transportation Energy Efficiency for Tomorrow Act of 2003
 S. 104 -- the National Defense Rail Act

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15. General issue area code TRA (one per page)

16. Specific lobbying issues

S. 1072/H.R. 2088 -- the Safe, Accountable, Flexible & Efficient Transportation Equity Act of 2003
 S. 1099 -- National corridor planning
 S. 1109 -- the Build America Bonds Act of 2003
 S. 1329 -- Local rail line relocation projects
 H.R. 948 -- the Community Rail Line Relocation Assistance Act of 2003
 H.R. 1617 -- the National Rail Infrastructure Program Act
 H.R. 1815 -- the Rail Line Relocation Act of 2003
 H.R. 2220 -- National corridor planning

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 H.R. 2615 -- the Rebuild America Act of 2003
 S. 1402 -- the Federal Railroad Safety Improvement Act
 S. 579 -- the National Transportation Safety Board Reauthorization Act of 2003
 H.R. 1527 -- the National Transportation Safety Board Reauthorization Act of 2003
 S. 251 -- the Transportation Tax Equity & Fairness Act
 H.R. 578 -- the Transportation Tax Equity & Fairness Act
 H.R. 3550 -- the Transportation Equity Act: A Legacy for Users

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
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15. General issue area code TRA (one per page)

16. Specific lobbying issues

S. 1505 -- the American Rail Equity Act of 2003
 S. 1589/H.R. 2989 -- DOT & Treasury Department FY 2004 appropriations
 H.R. 2863/S. 1776 -- the Intermodal Equipment Safety & Responsibility Act of 2003
 S. 510 -- the Commercial Truck Highway Safety Demonstration Program Act of 2003
 S. 1140/H.R. 2180 -- the Safe Highways & Infrastructure Preservation Act
 H.R. 906 -- the Surface Transportation Safety Act of 2003
 S. 199 -- amending the Solid Waste Disposal Act
 S. 383 -- the Canadian Waste Import Ban Act of 2003

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 United States Senate
 Surface Transportation Board
 U.S. Department of Transportation

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15. General issue area code TRA (one per page)

16. Specific lobbying issues

H.R. 382 – the Solid Waste International Transportation Act of 2003
Proposed acquisition of Great Lakes Transportation, LLC

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
United States Senate
Surface Transportation Board
U.S. Department of Transportation

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15. General issue area code TRD (one per page)

16. Specific lobbying issues

Budget for U.S. Department of Transportation programs
 Budget for Department of Homeland Security programs
 H.R. 2555 -- Department of Homeland Security FY 2004 Appropriations
 S. 1589/H.R. 2989 -- Department of Transportation & Treasury FY 2004 Appropriations

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 United States Senate
 U.S. Department of Transportation
 U.S. Department of Homeland Security

18. Name of each individual who acted as a lobbyist in this issue area

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Karen Borlaug Phillips	n/a
Gloria R. Combe	n/a

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Signature _____ Date 2/13/2004

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15. General issue area code HOM (one per page)

16. Specific lobbying issues

Budget for Department of Homeland Security programs
 H.R. 2555 -- Department of Homeland Security FY 2004 Appropriations
 S. 6 -- the Comprehensive Homeland Security Act of 2003
 S. 539/H.R. 1096 -- the Border Infrastructure & Technology Modernization Act
 H.R. 1010 -- the Port Protection Act of 2003

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 United States Senate
 U.S. Department of Homeland Security

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Karen Borlaug Phillips	n/a
Gloria R. Combe	n/a

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15. General issue area code TOR (one per page)

16. Specific lobbying issues

S. 413 -- the Asbestos Claims Criteria & Compensation Act of 2003
 S. 1125 -- the Fairness in Asbestos Injury Resolution Act of 2003
 H.R. 1114 -- the Asbestos Compensation Act of 2003
 H.R. 1586 -- the Asbestos Compensation Fairness Act of 2003

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 United States Senate

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Karen Borlaug Phillips	n/a
Gloria R. Combe	n/a

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Signature *Karen Borlaug Phillips* Date 2/13/2004

Printed Name and Title Karen Borlaug Phillips, VP -- U.S. Public & Government Affairs

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