

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

SECRETARY OF THE SENATE

03 FEB 11 PM 4:41

1. Registrant Name  
**Covington & Burling**

2. Address ☐ Check if different than previously reported.  
**1201 Pennsylvania Avenue, NW, PO Box 7566**

3. Principal Place of Business (if different from line 2)

City: <b>Washington</b>	State/Zip (or Country) <b>DC/200</b>	
4. Contact Name <b>William M. Paul</b>	Telephone <b>202-662-5300</b>	Email (optional)
5. Senate ID # <b>11195-12</b>		
6. House ID # <b>31827000</b>		
7. Client Name <input type="checkbox"/> Self <b>U.S. Securities Markets Coalition</b>		

TYPE OF REPORT 8. Year **2003** Midyear (January 1-June 30) ☐ OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date \_\_\_\_\_ 11. No Lobbying Act

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

### 12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☒

\$10,000 or more ☐ ⇒ \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)

### 13. Organizations

EXPENSES relating to lobbying activities for reporting period were:

Less than \$10,000 ☐

\$10,000 or more ☐ ⇒ \$ \_\_\_\_\_  
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to expense accounting method. See instruction description of options.

- ☐ Method A. Reporting amounts using LD definitions only
- ☐ Method B. Reporting amounts under sec 6033(b)(8) of the Internal Revenue Code
- ☐ Method C. Reporting amounts under 16 Internal Revenue Code

Signature  Date February 13, 2003  
Printed Name and Title **William M. Paul, Partner**

DC: 547958-1

Registrant Name **Covington & Burling**Client Name **U.S. Securities Markets Coalit**

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code **TAX** (one per page)

16. Specific lobbying issues

**Tax Treatment of index options.  
(HR 5713, S. 3153)**

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

**U.S. House of Representatives**

**U.S. Senate**

**U.S. Treasury Department**

18. Name of each individual who acted as a lobbyist in this issue area

Name

Covered Official Position (if applicable)

**William M. Paul**

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature  Date February 13, 2003  
Printed Name and Title **William M. Paul, Partner**