

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

ERISA INDUSTRY COMMITTEE

2. Address:

1400 L STREET, N.W., SUITE 350, WASHINGTON, DC 20005

3. Principal place of business (if different from line 2):

4. Contact Name: MARK J. UGORETZ

Telephone: 202-789-1400

E-mail (optional): mugoretz@eric.org

Senate ID #: 13803-12

House ID #: 32318000

7. Client Name: Self

TYPE OF REPORT

8. Year 2004 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 100,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: ERISA INDUSTRY COMMITTEE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

H.R. 1, Medicare Prescription Drug and Modernization Act of 2003, All provisions H.R. 4066, Mental Health Equitable Treatment Act of 2002, All provisions H.R. 4600, Help Efficient, Accessible, Low Cost, Timely Health Care Act of 2002, All provisions H.R. 4673, Medication Error Prevention Act of 2002, All provisions H.R. 4678, Consumer Privacy Protection Act of 2002, All provisions H.R. 4889, Patient Safety Improvement Act of 2002, All provisions H.R. 4954, Medicare Modernization and Prescription Drug Act of 2002, All provisions H.R. 5646, Stop Taking Our Health Privacy Act of 2002, All provisions S. 1995, Prescription Drug and Medicare Implementation Act of 2003, All provisions S. 318, Genetic Nondiscrimination in Health Insurance and Employment Act, All provisions S. 423, Health Care Parity for Legal Transportation and Recreational Activities Act, All provisions S. 486, Mental Health Parity Bill, All provisions S. 710, Eliminate Colorectal Cancer Act of 2002, All provisions S. 1053, Genetic Information Nondiscrimination Act of 2002, All provisions S. 1929, Mental Health Parity Reauthorization Act of 2003, All provisions S. 1995, Genetic Information Nondiscrimination Act of 2002, All provisions S. 2590, Patient Safety and Quality Improvement Act, All provisions S. 2638, Efficiency in Health Care Act of 2002, All provisions S. 2729, 21st Century Medicare Act, All provisions S. 3018, Beneficiary Access to Care and Medicare Equity Act of 2002, All provisions EEOC Proposed Rules, Erie/ADEA HSA Medicare Regulations Healthcare Issues

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)
Council of Economic Advisers
Equal Employment Opportunity Commission (EEOC)
Federal Trade Commission (FTC)
HOUSE OF REPRESENTATIVES
Health & Human Services, Dept of (HHS)
Labor, Dept of (DOL)
Pension & Welfare Benefits Administration
SENATE
Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: KNETTEL, ANTHONY J.

Covered Official Position (if applicable): N/A

Name: ROGERS, EDWINA

Covered Official Position (if applicable): COVERED OFFICIAL; COUNSELOR, HEALTH & WELFARE ADVISOR, OFFICE THE HONORABLE JEFF

Name: UGORETZ, MARK J.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: ERISA INDUSTRY COMMITTEE Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

H.R. 100, Servicemembers Civil Relief Act, Pension provisions H.R. 1000, Pension Security Act of 2003, All provisions H.R. 1776, Pension Preservation and Savings Expansion Act of 2003, All provisions H.R. 2101, Pension Fairness Act of 2003, All provisions H.R. 3108, Pension Funding Equity Act of 2003, All provisions H.R. 4500, Energy Science Act of 2004, Pension provisions H.R. 4520, American Jobs Creation Act of 2004, Pension provisions S. 1637, Jumpstart Our Business Strength (JOBS) Act of 2004, Pension provisions S. 1677, Community College Partnership Act of 2003, Section 671 et seq S. 1698, To amend title I of the Employee Retirement Income Security Act of 1974 and the Internal Revenue Code of 1986, All provisions S. 2424, National Employee Savings and Trust Equity Guarantee Act, Pension provisions Cash Balance FASB Fiduciary Liability Mutual Fund Security Pension Funding Pension Regulation Relative Value Regulation

17. House(s) of Congress and Federal agencies contacted:

Council of Economic Advisers
Equal Employment Opportunity Commission (EEOC)
HOUSE OF REPRESENTATIVES
Internal Revenue Service (IRS)
Labor, Dept of (DOL)
Pension & Welfare Benefits Administration
Pension Benefit Guaranty Corporation (PBGC)
SENATE
Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: GREGORY, JANICE M.

Covered Official Position (if applicable): N/A

Name: SCOTT, VANESSA A.

Covered Official Position (if applicable): COVER OFFICIAL; LEGISLATIVE COUNSEL, OFFICE OF THE HONORABLE ARTUR DAVIS

Name: UGORETZ, MARK J.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 16, 2004

Printed Name and Title: DEBORAH CHIN - VICE PRESIDENT, ADMINISTRATION