

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name USA Funds, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 2000 L Street, N.W., Suite 402, Washington, DC 20036			
3. Principal Place of Business (if different from line 2) Indianapolis IN 46256 City: State/zip (or Country)			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Terry L. Muilenburg	(202) 466-4306	tmuilenb@usafunds.org	57932-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID #
			35248000

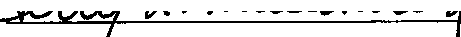
**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  **OR** Year End (July 1-Dec
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report  ⇔ Termination Date \_\_\_\_\_

11. No Lobbyi

**INCOME OR EXPENSES** - Complete Either Line 12 **OR** Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> ⇔ \$ <u>20,000.00</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of
	<input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definit
	<input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 603: Internal Revenue Code
	<input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162: Internal Revenue Code



Signature  Date \_\_\_\_\_

Printed Name and Title Terry L. Muilenburg, SVP, Government and Industry Relations

LD-2 (REV. 4/03)

PAGE 1

Registrant Name USA Funds, Inc. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each co information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

Reauthorization of the Higher Education Act, H.R. 3039, H.R. 4283, H Con. Res. 393, the FY 2005 Concurrent Resolution on the Budget, and S. Con. Res. 95, the FY 2005 Concurrent Resolution on the Budget

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives, U.S. Senate, U.S. Department of Education

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Terry L. Muilenburg	
Lisa E. Boepple	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature Terry L. Muilenburg Date 8/12/2004

