

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
---	--

**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization		J.P. Morgan Chase & Co.	
2. Address <input type="checkbox"/> Check if different than previously reported			
Address1 270 Park Avenue			
City	New York	State	NY
Zip Code	10017	Country	US
3. Principal place of business (if different than line 2)			
City		State	
		Zip Code	
		Country	
4a. Contact Name		b. Telephone number	c. E-mail
Prefix	Full Name		
Ms.	Bridget Lawless	212-270-0774	bridget.lawless@jpmchase.com
5. Senate ID #			25807-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID #
J.P. Morgan Chase & Co.			31280001

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-December)

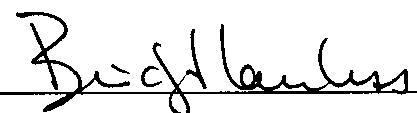
9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Acti

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was.	<b>EXPENSES</b> relating to lobbying activities for this reporting were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____	\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>1,346,050</u>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.
	<input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions of
	<input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) Internal Revenue Code
	<input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of Internal Revenue Code

Form Co

Printed Name and Title Bridget Lawless, Vice President




Registrant Name J.P. Morgan Chase & Co.

Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

-- OCC Preemption: SJRes 31, SRES 32, HR 4236 (against Congressional attempts to overturn OCC rules preempting the application of state law to national banks).  
-- SBA 7(a) Program: HR 4818, HR 2802 (to preserve the 7(a) lending program).  
-- Clarification of anti-trust laws in commercial lending: (Section 106 of the Bank Holding Company Act)

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
Stephen S.	Ruhlen		
James A.	Keller		
Gayle C.	Jennings		
L. Thomas	Block		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**ADDENDUM for General Lobbying Issue Area BAN**

16. Specific lobbying issues (continued from previous page)

- Bank Broker-Dealer Regulation: (to amend an SEC regulation defining, under the Gramm-Leach-Bliley Act broker-dealer activities than can be performed inside a Bank).
- Matricula Card: HR 5025 (against an amendment to the Treasury Appropriations bill that would have restricted bank acceptance of Mexican Matricula Consular card).

*Brigitte Sanders*



Registrant Name J.P. Morgan Chase & Co.

Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

-- Corporate Owned Life Insurance: S 2424 (to grandfather the tax treatment of COLI).  
-- Taxation of Foreign Sales Corporation leases: HR 4520, S 1637 (to grandfather the tax benefit for Foreign Sales Corporation leases).  
-- Non Qualified Deferred Compensation: HR 4520, S 1637 (Lobbied against restrictions on deferred compensation plans).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
Stephen S.	Ruhlen		
James A.	Keller		
Gayle C.	Jennings		
L. Thomas	Block		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None





Registrant Name J.P. Morgan Chase & Co.

Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TRA - Transportation (one per page)

16. Specific lobbying issues

-- Airline reaccomodation: HR 10, S 2845 (for extension of a provision requiring airlines to "reaccomodate" passengers of bankrupt airlines).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
Stephen S.	Ruhlen		
James A.	Keller		
Gayle C.	Jennings		
L. Thomas	Block		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title Bridget Lawless, Vice President

*Bridget Lawless*

- 0

Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code GOV - Government Issues (one per page)

16. Specific lobbying issues

-- Foodstamp program operations: HR 4766, HR 4818 (against restrictions on the use of offshore operations to administer state food stamp programs).  
-- Postal Reform: S 2468, HR 4341 (to modernize the Postal Service).  
-- Tobacco Buyout: HR 4520 (trust and securitization).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
Stephen S.	Ruhlen		
James A.	Keller		
Gayle C.	Jennings		
L. Thomas	Block		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None



Registrant Name J.P. Morgan Chase & Co.

Client Name J.P. Morgan Chase & Co.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TOR - Torts (one per page)

16. Specific lobbying issues

-- Class Action Fairness Act: S 2062 (to amend procedures for the consideration of class action suits).

17. House(s) of Congress and Federal agencies contacted  Check if None

US Senate  
US House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Victoria P.	Rostow		
Stephen S.	Ruhlen		
James A.	Keller		
Gayle C.	Jennings		
L. Thomas	Block		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title Bridget Lawless, Vice President

*Bridget Lawless*



Registrant Name J.P. Morgan Chase & Co. Client Name J.P. Morgan Chase & Co.

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name

Last Name

Suffix

First Name

Last Name

Su

1

3

2

4

**ISSUE UPDATE**

Find the code to select below.

24. General lobbying issues that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address	City
	C/S/Z	State Country
	Address	City
	C/S/Z	State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

1

2

3

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Own perc clier
	Street Address	City		
	City			
	State/Province	State		
	Country	Country		

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, or affiliated organization

1

3

5

2

4

6

Printed Name and Title Bridget Lawless, Vice President

