

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

### KAISER FOUNDATION HEALTH PLAN

2. Address:

ONE KAISER PLAZA, ORDWAY BLDG, 27th FLOOR, OAKLAND, CA 94612

3. Principal place of business (if different from line 2):

4. Contact Name: STEVE ZATKIN

Telephone: 5102712626

E-mail (optional): STEVE.ZATKIN@KP.ORG

Senate ID #: 21027-12

House ID #:

7. Client Name:  Self

## TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30):  **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report:  => Termination Date: \_\_\_\_\_ 11. No Lobbying Activity:

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more:  => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more:  => Expenses (nearest \$20,000): 220,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

**Method A.** Reporting amounts using LDA definitions only

**Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

**Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: KAISER FOUNDATION HEALTH PLAN Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

"Consolidated Appropriations Act, 2008" - HR 2764 Making appropriations for the department of State, foreign operations, and related programs for the fiscal year ending September 30, 2008, and for other purposes, issues related to health plans. Sponsor: Rep. Lowey

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BROWN, FISH  
Covered Official Position (if applicable): N/A  
Name: BURNETT, LAIRD  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

\* "Genetic Information Nondiscrimination Act of 2007" - S 358 To prohibit discrimination on the basis of genetic information with respect to health insurance and employment, issues relating to health plans. Sponsor: Sen. Snowe "Mental Health Parity Act of 2007" - S 558 To prohibit discrimination on the basis of genetic information with respect to health insurance and employment, issues related to health plans. Sponsor: Sen. Domenici "Children's Health Insurance Program (CHIP) Reauthorization Act of 2007 - S 1224 To amend title XXI of the Social Security Act to reauthorize the State Childrens Health Insurance Program, and for other purposes, issues related to health plans. Sponsor: Sen. Rockefeller "Federal Employees Electronic Personal Health Records Act of 2007" - S 1456 To provide for the establishment and maintenance of electronic personal health record for individuals and family members enrolled in Federal employee health benefits plans under chapter 89 of title 5, United States Code, and for other purposes, issues related to health plans. Sponsor: Sen. Carper "Enhanced Health Care Value for All Act of 2007" - HR 2184 To amend the Medicare Prescription Drug, Improvement, and Modernization Act of 2003 to expand comparative effectiveness research and to increase funding for such research to improve the value of health care, issues related to health plans. Sponsor: Rep. Allen "Personalized Health Information Act of 2007" - HR 1368 To establish a program to provide financial incentives to encourage the adoption and use of interactive personal health records, issues related to health plans. Sponsor: Sen. Kennedy "Paul Wellstone Mental Health and Addiction Equity Act of 2007" - HR 1424 To amend section 712 of the Employee Retirement Income Security Act of 1974, section 2705 of the Public Health Service Act, and section 9812 of the Internal Revenue Code of 1986 to require equity in the provision of mental health and substance-related disorder benefits under group health plans, issues related to health plans. Sponsor: Sen. Kennedy "Genetic Information Nondiscrimination Act of 2007" - HR 493 To prohibit discrimination on the basis of genetic information with respect to health insurance and employment, issues related to health plans. Sponsor: Rep. Slaughter "Promoting Health Information Technology Act" - HR 3800 To advance the adoption of nationwide interoperable health information technology and to improve health care quality and reduce health care costs in the United States, issues related to health plans. Sponsor: Rep. Eshoo "Mental Health Parity Act of 2007" - S 558 To prohibit discrimination on the basis of genetic information with respect to health insurance and employment, issues related to health plans. Sponsor: Sen. Domenici "Children's Health Insurance Program (CHIP) Reauthorization Act of 2007 - S 1224 To amend title XXI of the Social Security Act to reauthorize the State Childrens Health Insurance Program, and for other purposes, issues related to health plans. Sponsor: Sen. Rockefeller "Federal Employees Electronic Personal Health Records Act of 2007" - S 1456 To provide for the establishment and maintenance of electronic personal health record for individuals and family members enrolled in Federal employee health benefits plans under chapter 89 of title 5, United States Code, and for other purposes, issues related to health plans. Sponsor: Sen. Carper "Enhanced Health Care Value for All Act of 2007" - HR 2184 To amend the Medicare Prescription Drug, Improvement, and Modernization Act of 2003 to expand comparative effectiveness research and to increase funding for such research to improve the value of health care, issues related to health plans. Sponsor: Rep. Allen "Personalized Health Information Act of 2007" - HR 1368 To establish a program to provide financial incentives to encourage the adoption and use of interactive personal health records, issues related to health plans. Sponsor: Sen. Kennedy "Paul Wellstone Mental Health and Addiction Equity Act of 2007" - HR 1424 To amend section 712 of the Employee Retirement Income Security Act of 1974, section 2705 of the Public Health Service Act, and section 9812 of the Internal Revenue Code of 1986 to require equity in the provision of mental health and substance-related disorder benefits under group health plans, issues related to health plans. Sponsor: Sen. Kennedy "Genetic Information Nondiscrimination Act of 2007" - HR 493 To prohibit discrimination on the basis of genetic information with respect to health insurance and employment, issues related to health plans. Sponsor: Rep. Slaughter "Promoting Health Information Technology Act" - HR 3800 To advance the adoption of nationwide interoperable health information technology and to improve health care quality and reduce health care costs in the United States, issues related to health plans. Sponsor: Rep. Eshoo

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARRUETA, ANTHONY  
Covered Official Position (if applicable): N/A  
Name: BROWN, FISH  
Covered Official Position (if applicable): N/A  
Name: BURNETT, LAIRD  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

\* "Medicare Prescription Drug Price Negotiations Act of 2007" - S 3 To amend part D of the XVIII of the Social Security Act to provide for fair prescription drug prices for Medicare beneficiaries, issues related to health plans. Sponsor: Sen. Reid "Medicare Cost Contract Extensions and Refinement Act of 2007" - S 130 To amend title XVIII of the Social Security Act to extend reasonable cost contracts under Medicare, issues related to health plans. Sponsor: Sen. Allard "Medicare Cost Contract Extension and Refinement Act of 2007" - HR 1990 To amend title XVII of the Social Security Act to extend reasonable cost contracts under Medicare, issues related to health plans. Sponsor: Rep. Pomeroy "Medicare Prescription Drug Price Negotiation Act of 2007" - HR 4 To amend part D of the title XVIII of the Social Security Act to require the Secretary of Health and Human Services to negotiate lower covered part D drug prices on behalf of Medicare beneficiaries, issues related to health plans. Sponsor: Rep. Dingell "Medicare, Medicaid, and SCHIP Extension Act of 2007" - S 2499 To amend titles XVIII, XIX, an XXI of the social Security Act to extend provisions under Medicare, Medicaid, and SCHIP programs, and for other purposes, issues related to health plans. Sponsor: Sen. Baucus "Children's Health Insurance Program Authorization Act of 2007" - HR 3963 To amend title XXI of the Social Security Act to extend and improve the childrens Health Insurance Program, and for other purposes, issues related to health plans. Sponsor: Rep. Dingell "Drug Rebate Equalization Act of 2007" - S 1589 To amend title XIX of the Social Security Act to reduce the costs of prescription drugs for enrollees of Medicaid managed care organizations by extending the discounts offered under fee-for-service Medicaid to such organizations, issues related to health plans. Sponsor: Sen. Bingaman "Accountability and Transparency in Medicare Marketing Act of 2007" S 1883 To amend title XVIII of the Social Security Act to provide for standardized marketing requirements under the Medicare Advantage program and the Medicare prescription drug program and to provide for State certification prior to wavier of licensure requirements under the Medicare prescription drug program, and for other purposes, issues related to health plans. Sponsor: Sen. Kohl "Children's Health and Medicare Protections Act of 2007" - HR 3162 To amend titles XVIII, XIX, and XXI of the Social Security Act to extend and improve the childrens health insurance program, to improve beneficiary protections under the Medicare, Medicaid, and the CHIP program, and for other purposes, issues related to health plans. Sponsor: Rep. Dingell "Children's Health Insurance Program Reauthorization Act of 2007" - HR 976 To amend title XXI of the Social Security Act to extend and improve the Childrens Health Insurance Program, and for other purposes, issues related to health plans. Sponsor: Rep. Rangel "Medicare Cost Contract Extensions and Refinement Act of 2007" - S 130 To amend title XVIII of the Social Security Act to extend reasonable cost contracts under Medicare, issues related to health plans. Sponsor: Sen. Allard "Medicare Cost Contract Extension and Refinement Act of 2007" - HR 1990 To amend title XVII of the Social Security Act to extend reasonable cost contracts under Medicare, issues related to health plans. Sponsor: Rep. Pomeroy "Medicare Prescription Drug Price Negotiation Act of 2007" - HR 4 To amend part D of the title XVIII of the Social Security Act to require the Secretary of Health and Human Services to negotiate lower covered part D drug prices on behalf of Medicare beneficiaries, issues related to health plans. Sponsor: Rep. Dingell "Medicare, Medicaid, and SCHIP Extension Act of 2007" - S 2499 To amend titles XVIII, XIX, an XXI of the social Security Act to extend provisions under Medicare, Medicaid, and SCHIP programs, and for other purposes, issues related to health plans. Sponsor: Sen. Baucus "Children's Health Insurance Program Authorization Act of 2007" - HR 3963 To amend title XXI of the Social Security Act to extend and improve the childrens Health Insurance Program, and for other purposes, issues related to health plans. Sponsor: Rep. Dingell "Drug Rebate Equalization Act of 2007" - S 1589 To amend title XIX of the Social Security Act to reduce the costs of prescription drugs for enrollees of Medicaid managed care organizations by extending the discounts offered under fee-for-service Medicaid to such organizations, issues related to health plans. Sponsor: Sen. Bingaman "Accountability and Transparency in Medicare Marketing Act of 2007" S 1883 To amend title XVIII of the Social Security Act to provide for standardized marketing requirements under the Medicare Advantage program and the Medicare prescription drug program and to provide for State certification prior to wavier of licensure requirements under the Medicare prescription drug program, and for other purposes, issues related to health plans. Sponsor: Sen. Kohl "Children's Health and Medicare Protections Act of 2007" - HR 3162 To amend titles XVIII, XIX, and XXI of the Social Security Act to extend and improve the childrens health insurance program, to improve beneficiary protections under the Medicare, Medicaid, and the CHIP program, and for other purposes, issues related to health plans. Sponsor: Rep. Dingell "Children's Health Insurance Program Reauthorization Act of 2007" - HR 976 To amend title XXI of the Social Security Act to extend and improve the Childrens Health Insurance Program, and for other purposes, issues related to health plans. Sponsor: Rep. Rangel

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BARRUETA, ANTHONY  
Covered Official Position (if applicable): N/A  
Name: BROWN, FISH  
Covered Official Position (if applicable): N/A  
Name: BURNETT, LAIRD  
Covered Official Position (if applicable): N/A

Registrant Name: KAISER FOUNDATION HEALTH PLAN Client Name: Self

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 13, 2008

Printed Name and Title: STEVE ZATKIN, SVP AND GENERAL -

**Information Update Page:**

**Complete ONLY where registration information has changed.**

**LOBBYIST UPDATE**

**23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client**

**ISSUE UPDATE**

**24. General lobbying issues previously reported that NO LONGER pertain**

**AFFILIATED ORGANIZATIONS**

**25. Add the following organization(s)**

**26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client**

**FOREIGN ENTITIES**

**27. Add the following foreign entities**

**28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization**

Signature: ON FILE      Date: Feb 13, 2008

Printed Name and Title: -