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05 FEB -4 PM 2:4

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name
Organization **Charles Schwab & Co., Inc.**

2. Address Check if different than previously reported
Address1 **555 12 Street, NW** Suite **740N**
City **Washington** State **DC** Zip Code **20004** Country **USA**

3. Principal place of business (if different than line 2)
City _____ State _____ Zip Code _____ Country _____
State/Zip or Country _____

4a. Contact Name Prefix Full Name Ms. Marianne Kohhaas	b. Telephone number 202-638-3754	c. E-mail marianne.kohhaas@schwab.com	5. Senate ID # 34607
7. Client Name <input checked="" type="checkbox"/> Self Charles Schwab & Co., Inc.			6. House ID # 339510

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying Act

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this report were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>670,571</u></p> <p>14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of accounting method.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Revenue Code</p>
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Form

Printed Name and Title Geoff Gradler, SVP Government Affairs

NO. 3236 P. 1/1

05 2:34PM

Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

HR 2622, Fair and Accurate Credit Transactions Act of 2003
HR 2420, Mutual Funds Integrity and Fee Transparency Act of 2003
S 1971, Mutual Fund Investor Confidence Restoration Act of 2003
S 1822, Mutual Fund Transparency Act of 2003

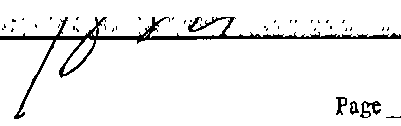
17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives, US Senate, Department of Treasury, Federal Trade Commission, SEC, National Economic Council

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists for*

First Name	Name		Covered Official Position (if applicable)
	Last Name	Suffix	
Geof	Gradler		
Michael	Townsend		
Kim	Quish		
Greg	Polley		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None



NO. 3235 P. 2

105 2:32PM

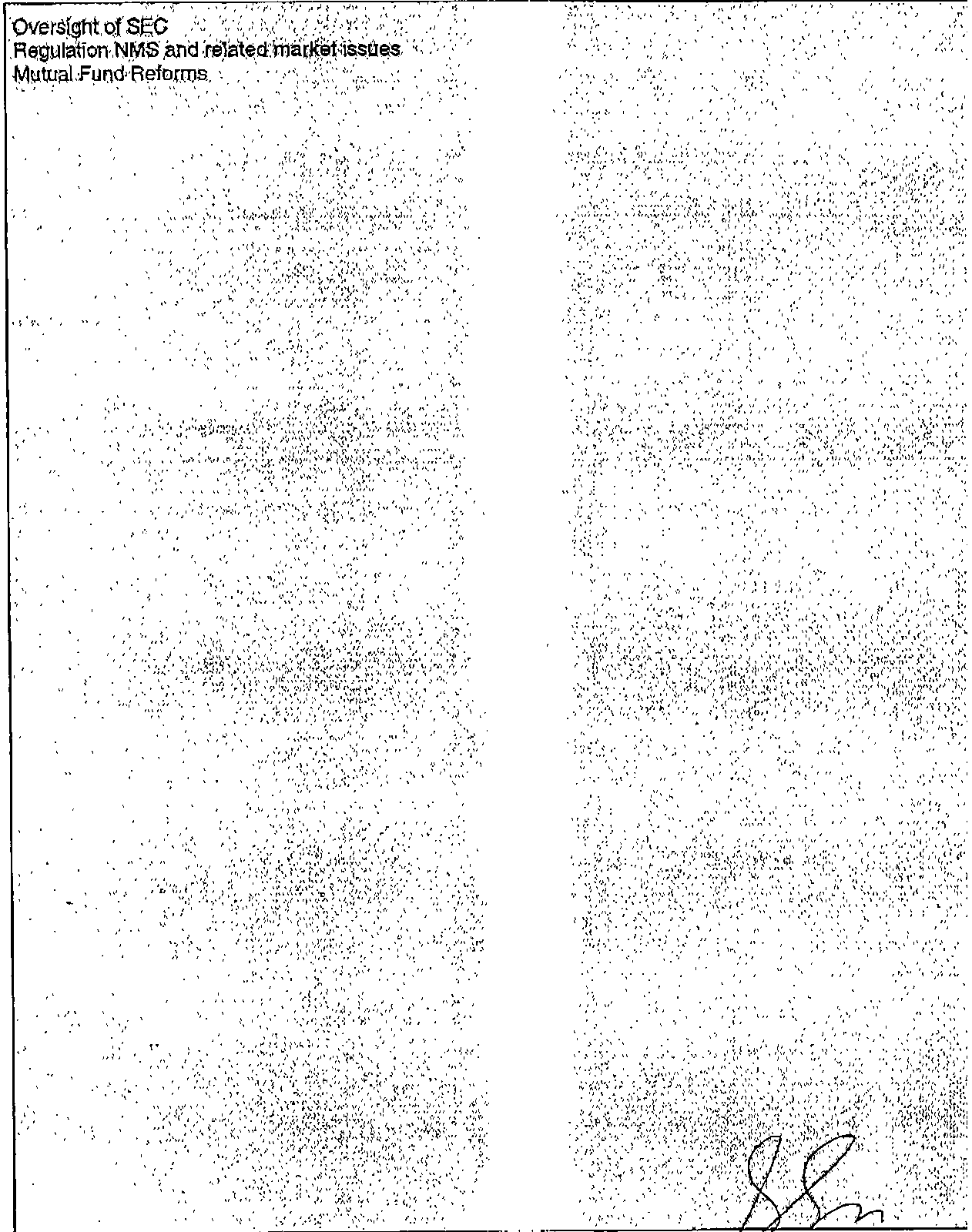
Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

ADDENDUM for General Lobbying Issue Area FIN

16. Specific lobbying issues (continued from previous page)

Oversight of SEC
Regulation NMS and related market issues
Mutual Fund Reforms



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Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code GSP - Consumer Issues/Safety Protection (one per page)

16. Specific lobbying issues

Go to continue specific issues description for this issue

HR 2929, Spy Act
HR 4661, I-Spy Prevention Act
S 877, This Act may be cited as the "Controlling the Assault of Non-Solicited Pornography and Marketing Act of 2003", or the "CAN-SPAM Act of 2003".
S 2145, Spy Block Act

17. House(s) of Congress and Federal agencies contacted

Check if None

US House of Representatives, US Senate, Department of Treasury, Federal Trade Commission, SEC

18. Name of each individual who acted as a lobbyist in

issue area *Add a page to continue adding lobbyists for*

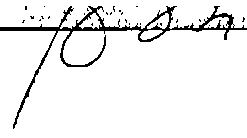
First Name	Name		Covered Official Position (if applicable)
	Last Name	Suffix	
Kim	Quish		
Greg	Polley		

19. Interest of each foreign entity in the specific issues

on line 16 above Check if None

Printed Name and Title Geor. Grader, SVH Govern

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105 2:32PM

Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code. Attach additional page(s) as needed.

15. General issue area code TOR - Torts (one per page)

16. Specific lobbying issues

HR 1115, Class Action Fairness Act of 2003
S. 274 and S 1751, Class Action Fairness Act of 2005

Use to continue specific issues description for this issue

17. House(s) of Congress and Federal agencies contacted

US House of Representatives
US Senate

Check if None

18. Name of each individual who acted as a lobbyist in the reporting period

First Name	Name Last Name	Suffix
Kim	Quish	
Greg	Polley	

Use area Add a page to continue adding lobbyists for

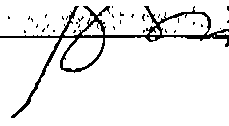
Covered Official Position (if applicable)

19. Interest of each foreign entity in the specific issues identified on line 16 above

Check if None

Printed Name and Title Geof. Grader, SVP Govern

Affairs



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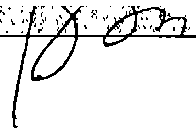
NO. 3235 P. 5

105 2:33PM

Printed Name and Title Geoff Gradler, SVP Govt.

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Registrant Name Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as you are engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code to reflect the general issue areas in which the client is engaged during the reporting period. **Using a separate page for each code.**

15. General issue area code BAN - Banking

(one per page)

16. Specific lobbying issues

HR 522, Federal Deposit Insurance Reform Act of 2008
HR 1375, Financial Services Regulatory Act of 2008
OCC Premption Rules
SEC proposed rule regarding alternative net capital requirements for broker-dealers that are part of consolidated supervised entities.

to continue specific issues description for this issue

17. House(s) of Congress and Federal agencies contacted

US House of Representatives, US Senate, Board of Governors of the Federal Reserve System, Office of the Comptroller of the Currency, Securities Exchange Commission

Check if None

Members of the Federal Reserve System, Office of the Comptroller of the Currency

18. Name of each individual who acted as a lobbyist:

First Name	Name Last Name	Suffix
Laure	Schaffer	
Kim	Quish	
Greg	Polley	
Michael	Townsend	
Geof	Gradler	

to continue adding lobbyists for this area


Covered Official Position (if applicable)

19. Interest of each foreign entity in the specific issue

line 16 above Check if None

Printed Name and Title Geof Gradler, SVP Gov.

LD-2DS (REV. 4/03)

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Printed Name and Title Geoff Grady, SVP Gov

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NO. 3235 P. 8

105 2:33PM

Registrant Name Charles Schwab & Co., Inc.

Name Charles Schwab & Co., Inc.

Information Update Page - Complete ON

Registration information has changed.

20. Client new address

Address
City

Zip Code Country

21. Client new principal place of business (if different)

City

Zip Code Country

22. New general description of client's business or acti

LOBBYIST UPDATE

23. Name of each previously reported individual w

First Name Last Name Suf

1

2

er expected to act as a lobbyist for the client

First Name Last Name Suf

ISSUE UPDATE

24. General lobbying issues that no longer pertain

Find the code to select below

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address
	City C/S/Z
	Address C/S/Z

Principal place of Business (city and state or count
City
State Country
City
State

26. Name of each previously reported organization

1

2

er affiliated with the registrant or client

3

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Street Address	Address
	City	State/Province

Principal place of business (city and state or country)	Amount of contribution for lobbying activities	On pe cli
Country		

28. Name of each previously reported foreign entity th affiliated organization

1

3

2

4

ns, or controls, or is affiliated with the registrant

5

6

Add a page for more

Printed Name and Title Geof Gradler, SVP Gov

Signature

7

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