

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

### OGILVY GOVERNMENT RELATIONS

2. Address:

1111 19th Street, NW Suite 1100, Washington, DC 20036

3. Principal place of business (if different from line 2):

4. Contact Name: STEWART HALL

Telephone: 2027294200

E-mail (optional): abby.bohn@ogilvygr.com

Senate ID #: 48827-2714

House ID #:

7. Client Name: ☐ Self

### CARLYLE GROUP

## TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Income (nearest \$20,000): 280,000.00

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Expenses (nearest \$20,000): \_\_\_\_\_

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- ☐ **Method A.** Reporting amounts using LDA definitions only  
☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  
☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

S.1624, A bill to amend the Internal Revenue Code of 1986 to provide that the exception from the treatment of publicly traded partnerships as corporations for partnerships with passive-type income shall not apply to partnerships directly or indirectly deriving income from providing investment adviser and related asset management services; issues related to changes to publicly traded partnerships. H.R.2834, To amend the Internal Revenue Code of 1986 to treat income received by partners for performing investment management services as ordinary income received for the performance of services; issues related to carried interest tax treatment. Tax issues related to private equity.

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)  
HOUSE OF REPRESENTATIVES  
SENATE  
State, Dept of (DOS)  
Treasury, Dept of  
U.S. Trade Representative (USTR)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: AGUILLEN, DEAN  
Covered Official Position (if applicable): SENIOR ADVISOR, SPEAKER NANCY PELOSI  
Name: BERMAN, WAYNE  
Covered Official Position (if applicable): N/A  
Name: DAMMANN, JULIE  
Covered Official Position (if applicable): CHIEF OF STAFF, SENATOR CHRISTOPHER S. BOND  
Name: GREEN, JOHN  
Covered Official Position (if applicable): N/A  
Name: HALL, STEWART  
Covered Official Position (if applicable): N/A  
Name: LAMOND, W. CHRISTOPHER  
Covered Official Position (if applicable): N/A  
Name: MALONEY, DREW  
Covered Official Position (if applicable): N/A  
Name: MERCADO, MOSES  
Covered Official Position (if applicable): N/A  
Name: ROSENBERG, ANDREW  
Covered Official Position (if applicable): N/A  
Name: TAYLOR, GORDON  
Covered Official Position (if applicable): N/A  
Name: TOMPKINS, ELENA  
Covered Official Position (if applicable): N/A  
Name: WILLIAMS, JIMMY  
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

Issues related to nursing home facilities.

17. House(s) of Congress and Federal agencies contacted:  
HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: AGUILLEN, DEAN

Covered Official Position (if applicable): SENIOR ADVISOR, SPEAKER NANCY PELOSI

Name: BERMAN, WAYNE

Covered Official Position (if applicable): N/A

Name: DAMMANN, JULIE

Covered Official Position (if applicable): N/A

Name: GREEN, JOHN

Covered Official Position (if applicable): N/A

Name: HALL, STEWART

Covered Official Position (if applicable): N/A

Name: LAMOND, W. CHRISTOPHER

Covered Official Position (if applicable): N/A

Name: MALONEY, DREW

Covered Official Position (if applicable): N/A

Name: MERCADO, MOSES

Covered Official Position (if applicable): N/A

Name: ROSENBERG, ANDREW

Covered Official Position (if applicable): N/A

Name: TAYLOR, GORDON

Covered Official Position (if applicable): N/A

Name: TOMPKINS, ELENA

Covered Official Position (if applicable): N/A

Name: WILLIAMS, JIMMY

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

H.R.556/S.1610, Foreign Investment and National Security Act of 2007, issues related to the Committee on Foreign Investment in the United States (CFIUS).

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)  
HOUSE OF REPRESENTATIVES  
SENATE  
State, Dept of (DOS)  
Treasury, Dept of  
U.S. Trade Representative (USTR)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: AGUILLEN, DEAN

Covered Official Position (if applicable): SENIOR ADVISOR, SPEAKER NANCY PELOSI

Name: BERMAN, WAYNE

Covered Official Position (if applicable): N/A

Name: DAMMANN, JULIE

Covered Official Position (if applicable): CHIEF OF STAFF, SENATOR CHRISTOPHER S. BOND

Name: GREEN, JOHN

Covered Official Position (if applicable): N/A

Name: HALL, STEWART

Covered Official Position (if applicable): N/A

Name: LAMOND, W. CHRISTOPHER

Covered Official Position (if applicable): N/A

Name: MALONEY, DREW

Covered Official Position (if applicable): N/A

Name: MERCADO, MOSES

Covered Official Position (if applicable): N/A

Name: ROSENBERG, ANDREW

Covered Official Position (if applicable): N/A

Name: TAYLOR, GORDON

Covered Official Position (if applicable): N/A

Name: TOMPKINS, ELENA

Covered Official Position (if applicable): N/A

Name: WILLIAMS, JIMMY

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 13, 2008

Printed Name and Title: STEWART HALL, MANAGING DIRECTOR -

**Information Update Page:**

**Complete ONLY where registration information has changed.**

**LOBBYIST UPDATE**

**23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client**

**ISSUE UPDATE**

**24. General lobbying issues previously reported that NO LONGER pertain**

**AFFILIATED ORGANIZATIONS**

**25. Add the following organization(s)**

**26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client**

**FOREIGN ENTITIES**

**27. Add the following foreign entities**

**28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization**

Signature: ON FILE      Date: Feb 13, 2008

Printed Name and Title: -