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Washington, DC 20510

SECRETARY OF THE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Ernst & Young LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 1225 Connecticut Avenue, NW			
3. Principal Place of Business (if different from line 2) Washington DC 20036 City: State/zip (or Country)			
4. Contact Name Mary Frances Pearson	Telephone (202) 327-8395	E-mail (optional) maryfrances.pearson@ey.com	5. Senate ID #
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 2038800

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☒ OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>\$1,150,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature Mary Frances Pearson Date August 13, 2004

Printed Name and Title

Mary Frances Pearson, Partner, Government Relations

LD-2 (REV. 4/03)

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Registrant Name Ernst & Young LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and attach additional information as requested. Attach additional page(s) as needed.

15. General issue area code ACC (one per page)

16. Specific lobbying issues

Implementation of the Sarbanes-Oxley Act of 2002
HR 1375, Financial Services Regulatory Relief Act of 2003
HR 3599, Auditor Independence and Tax Shelters Act
General Accounting Issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate
House of Representatives
Securities and Exchange Commission
Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Mary Frances Pearson	
Jay Rosenblum	
Kathryn Tominovich	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Mary Frances Pearson Date 8/13/2004

Mary Frances Pearson, Partner

Printed Name and Title _____

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Registrant Name Ernst & Young LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code area as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

HR 975 Bankruptcy Abuse Prevention and Consumer Protection Act of 2003

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate
House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Frances Pearson	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Mary Frances Pearson Date 8/13/2004

Printed Name and Title Mary Frances Pearson, Partner

Registrant Name Ernst & Young LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and attach additional page(s) as needed.

15. General issue area code CPI (one per page)

16. Specific lobbying issues

HR 1636, Consumer Privacy Protection Act of 2003
HR 2214, Reduction in Distribution of Spam Act of 2003
S 877 CAN-SPAM Act of 2003

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate
House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Jay Rosenblum	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Mary Frances Pearson Date 8/13/2004

Printed Name and Title Mary Frances Pearson, Partner

Registrant Name Ernst & Young LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

HR 2896, American Jobs Creation Act of 2003
S 1637, Jumpstart Our Business Strength (JOBS) Act

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate
House of Representatives
Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Mary Frances Pearson	
Jay Rosenblum	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature Mary Frances Pearson Date 8/13/2004

Mary Frances Pearson, Partner

Printed Name and Title _____

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