

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

INDEPENDENT INSURANCE AGENTS & BROKERS OF AMERICA

2. Address:

127 SOUTH PEYTON STREET, ALEXANDRIA, VA 22314

3. Principal place of business (if different from line 2):

4. Contact Name: TABITHA GASS

Telephone: 2028637000

E-mail (optional): tabitha.gass@iiaaba.net

Senate ID #: 19228-12

House ID #:

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 827,012.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: INDEPENDENT INSURANCE AGENTS & BROKERS OF AMERICA Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: AGR (one per page)

16. Specific lobbying issues:

H.J. Res. 20 4th Continuing Resolution H.R. 2419; S. 2302 Farm Bill Extension Act of 2007 H.R. 1825 Supplemental Crop Insurance Act S. 284 Emergency Farm Relief Act of 2007

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH

Covered Official Position (if applicable): N/A

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SPENCE, JASON

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

H.R. 1289 Community Reinvestment Modernization Act of 2007 S. 238 Social Security Number Misuse Prevention Act

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH

Covered Official Position (if applicable): N/A

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SPENCE, JASON

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: INDEPENDENT INSURANCE AGENTS & BROKERS OF AMERICA Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HOU (one per page)

16. Specific lobbying issues:

H.R. 91; S. 928 Homeowners Insurance Protection Act of 2007 H.R. 537; S. 292 Commission on Catastrophic Disaster Risk and Insurance Act of 2007 Natural Disaster Legislation S. 1061 Homeowners Insurance Noncoverage Disclosure Act

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH

Covered Official Position (if applicable): N/A

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SPENCE, JASON

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

H.R. 2761 Terrorism Risk Insurance Revision and Extension Act S. 2285 Terrorism Risk Insurance Program Reauthorization Act H.R. 3121; S. 2284 Flood Insurance Reform and Modernization Act H.R. 1682 Flood Insurance Reform and Modernization Act S. 545 Consumer Access to Total Loss Vehicle Data Act H.R. 920 Multiple Peril Insurance Act of 2007 H.R. 3200; S. 40 National Insurance Act of 2007 H.R. 3355 Homeowners Defense Act of 2007 H.R. 330 Homeowners Insurance Act Availability Act of 2007 H.R. 4461 Community Building Code Administration Grant Act of 2007 H.R. 3926 Safe Building Code Incentive Act of 2007 Agent Licensing Reform Insurance Regulatory Reform H.R. 1081; S. 618 Insurance Industry Competition Act of 2007 H.R. 330 Homeowners Insurance Availability Act of 2007 H.R. 2811; S. 545 Passenger Vehicle Loss Disclosure Act H.R. 1065; S. 929 Nonadmitted and Reinsurance Reform Act of 2007

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH
Covered Official Position (if applicable): N/A
Name: KOONCE, TOM
Covered Official Position (if applicable): N/A
Name: PRIBLE, JOHN
Covered Official Position (if applicable): N/A
Name: RUSBULT, ROBERT A.
Covered Official Position (if applicable): N/A
Name: SPENCE, JASON
Covered Official Position (if applicable): N/A
Name: SYMINGTON, CHARLES E.
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

H.R. 913; S. 930 Hurricane and Tornado Mitigation Investment Act of 2007 Estate Tax Reform Extension of Income, Capital Gains and Dividend Tax Reforms H.R. 164; S. 926 Policyholder Disaster Protection Act of 2007 H.R. 46 Small Business Tax Fairness and Simplification Act of 2007 H.R. 3362 Tax Fairness for Small Businesses Act of 2007 H.R. 1787; S. 927 Catastrophe Savings Accounts Act of 2007

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FUREY, ELIZABETH

Covered Official Position (if applicable): N/A

Name: KOONCE, TOM

Covered Official Position (if applicable): N/A

Name: PRIBLE, JOHN

Covered Official Position (if applicable): N/A

Name: RUSBULDT, ROBERT A.

Covered Official Position (if applicable): N/A

Name: SPENCE, JASON

Covered Official Position (if applicable): N/A

Name: SYMINGTON, CHARLES E.

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 13, 2008

Printed Name and Title: ROBERT A. RUSBULDT -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Feb 13, 2008

Printed Name and Title: -