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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name USA Funds, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 2000 L Street, N.W., Suite 402, Washington, DC 20036			
3. Principal Place of Business (if different from line 2) Indianapolis IN 46256 City: State/zip (or Country)			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Terry L. Muilenburg	(202) 466-4306	tmuilenb@usafunds.org	57932-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 35248000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇔ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>40,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate exp accounting method. See instructions for description of opt</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitio</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(c) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature Terry L. Mullenburg Date February 13, 2004

Printed Name and Title Terry L. Mullenburg, Sen. VP, Govt. and Industry Relations

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PAGE 1 of

Registrant Name USA Funds, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod information as requested. Attach additional page(s) as needed.**

15. General issue area code EDU (one per page)

16. Specific lobbying issues

Reauthorization of the Higher Education Act, specifically issues related to the student loan programs (no specific bill number as of yet)

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Department of Education

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Terry L. Muilenburg	
Lisa E. Boepple	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Terry L. Muilenburg Date 2-12-2004

Printed Name and Title Terry L. Mullenburg, Senior VP, Govt. and Industry Relations

Form LD-2 (Rec. 4/03)

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