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**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name The American Occupational Therapy Association, Inc. (AOTA)					
2. Address <input type="checkbox"/> Check if different than previously reported 4720 Montgomery Lane, PO Box 31220, Bethesda, Maryland 20824-1220					
3. Principal Place of Business (if different from line 2) City: same State/Zip (or Country)					
4. Contact Name Darlene C. Dennis		Telephone 301-652-6611 ext.2014 or 301-652-2682	E-mail (optional) ddennis@aota.org	5. Senate ID # 2970-12	
7. Client Name <input checked="" type="checkbox"/> Self				6. House ID # 31617000	

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_11. No Lobbying **INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

<p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>260,000.00</u> Expenses (nearest \$)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 603 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162 Internal Revenue Code</p>
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Signature \_\_\_\_\_

Printed Name and Title Darlene C. Dennis, Political Action Administrator, AOTA

LD-2 (REV. 6/98)

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The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

NONE

17. House(s) of Congress and Federal agencies contacted

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
NONE	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev. 6/98)

Page .

Registrant Name The American Occupational Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Leslie Jackson	Legislative Representative
Christina Metzler	Director of Federal Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev.6/98)

Page \_

## Attachment to Page 3

**The American Occupational Therapy Association, Inc.****8. EDU**

Provisions related to occupational therapy services, discipline, funding, provider qualifications  
 No bill Reauthorization of the Individuals With Disabilities Education Act

## All provisions

HR 1527	Flexibility to Increase IDEA Funding Act
HR 737	Mandatory IDEA Full Funding Act of 2001
HR 835	IDEA Full Funding Act of 2001

## Provisions related to special education and provision of occupational therapy services

HR 1990	Leave No Child Behind Act of 2001
S 940	Leave No Child Behind Act of 2001
HR 5076	Early Intervention Improvement Act
S 2883	Choice IDEA Act

## All provisions especially as related to education of occupational therapy personnel

HR 1992	A bill to amend the Higher Education Act of 1965 to expand the opportunities for higher education via telecommunications
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The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code IMM (one per page)

16. Specific lobbying issues

NONE

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
NONE	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev. 6/98)

Page \_

The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the  
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code  
information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



## Attachment to Page 5

**The American Occupational Therapy Association, Inc.****8. HCR**

All provisions related to patient/provider protections, access/availability of occupational therapy services

HR 2563	Bipartisan Patient Protection Act
S 1052	Bipartisan Patient Protection Act

All provisions, especially treatment by occupational therapists

HR 3431	Stroke Treatment and Ongoing Prevention Act of 2001
S 1274	Stroke Treatment and Ongoing Prevention Act of 2001

All provisions and coverage of occupational therapy services

HR 792	Treatment of Children's Deformities Act of 2001
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All provisions

S 1729	Post Terrorism Mental Health Improvement Act
S 2184	To provide for the reissuance of a rule relating to ergonomics

Provisions related to occupational therapy services

S 2059	Alzheimer's Disease Research, Prevention and Care Act of 2002
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The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs
Leslie Jackson	Legislative Representative

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev. 6/98)

Page \_

Attachment to Page 6

**The American Occupational Therapy Association, Inc.**

**8. INS**

All provisions related to patient/provider protections, access/availability of occupational therapy services

HR 2563	Bipartisan Patient Protection Act
S 1052	Bipartisan Patient Protection Act

All provisions especially as they relate to occupational therapy services

HR 600	Family Opportunity Act of 2001
S 321	Family Opportunity Act of 2001

All provisions and coverage of occupational therapy services

HR 792	Treatment of Children's Deformities Act of 2001
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The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the :  
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code  
information as requested. Attach additional page(s) as needed.

15. General issue area code   MED   (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev. 6/98)

Page \_

Attachment to Page 7

**The American Occupational Therapy Association, Inc.**

**8. MED**

Provisions related to occupational therapy services

S 2059 Alzheimer's Disease Research, Prevention and Care Act of 2002



Registrant Name The American Occupational Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

See Attachments

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs
Leslie Jackson	Legislative Representative
Frederick P Somers	Associate Executive Director of Po

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

Form LD-2 (Rev. 6/98)

Page \_

## Attachment to Page 8

**The American Occupational Therapy Association, Inc.****8. MMM**

## All provisions

HR 1490	Homebound Clarification Act of 2001
HR 2071	Medicare Occupational Therapy Coverage Eligibility Act of 2001
HR 3188	Medicare Chronic Care Improvement Act of 2001
HR 3351	Medicare Physician Payment Fairness Act of 2001
HR 3363	Medicare Patient Access to Physical Therapists Act of 2001
HR 3834	Medicare Access to Rehabilitation Services Act
S 1394	Medicare Access to Rehabilitation Services Act of 2001
S 1660	Medicare Physician Payment Fairness Act of 2001
S 1707	Medicare Physician Payment Fairness Act of 2001
S 1729	Post Terrorism Mental Health Improvement Act
S 2085	Home Health Modernization Act of 2002
S 2386	Medicare Patient Access to Physical Therapists Act of 2002
S 2393	Mental Health Patients' Rights Act

## Provisions related to parity and inclusion of occupational therapy services

HR 1522	Medicare Mental Health Modernization Act
HR 599	Medicare Mental Illness Nondiscrimination Act of 2001
S 690	Medicare Mental Health Modernization Act of 2001
S 841	Medicare Mental Illness Nondiscrimination Act of 2001

## Provisions related to occupational therapy services

HR 2484	Medicare Vision Rehabilitation Services Act of 2001
HR 3695	Elder Fall Prevention Act of 2002
S 1922	Elder Fall Prevention Act of 2002
S 2059	Alzheimer's Disease Research, Prevention and Care Act of 2002

## All provisions related to patient/provider protections, access/availability of occupational therapy services

HR 2563	Bipartisan Patient Protection Act
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## Attachment to Page 8 – continued

## Provisions related to rehabilitation services, especially occupational therapy services

- HR 4659 Home Health Nurse and Patient Act of 2002
- HR 4985 A bill to amend title XVIII of the Social Security Act to revitalize the MedicareChoice Program, Establish a MedicareChoice competition program, and to improve payments to hospitals and other providers under part A of the Medicare Program
- HR 4954 Medicare Modernization and Prescription Drug Act of 2002
- S 3018 Beneficiary Access to Care and Medicare Equity Act
- HR 5451 Seniors' Access to Health Care Act of 2002
- S 2729 21<sup>st</sup> Century Medicare Act

## Provisions related to occupational therapy services and payment mechanisms

- HR 2768 Medicare Regulatory and Contracting Reform Act of 2001
- HR 3391 Medicare Regulatory and Contracting Reform Act of 2001
- HR 4954 The Medicare Modernization and Prescription Drug Act of 2002
- S 1545 Medicare Regulatory and Contracting Reform Act of 2001

## Provisions related to or affecting occupational therapy services

- HR 4987 To amend title XVIII of Social Security Act to improve payments for home health services and for direct graduate medical education, and for other purposes

## All provisions especially as they relate to occupational therapy services

- HR 600 Family Opportunity Act of 2001
- S 321 Family Opportunity Act of 2001

## Provisions related to payment for occupational therapy

- HR 975 Amend Title XVIII of SSA to eliminate the 15% reduction in payment rates under the PPS for home health services under Medicare, etc.

## Provisions related to access and services for occupational therapy

- S 2490 Medicare Skilled Nursing Beneficiary Protection Act of 2002



The American Occupational  
Registrant Name Therapy Association, Inc. Client Name Self

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15. General issue area code WEL (one per page)

16. Specific lobbying issues

NONE

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
NONE	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



Registrant Name The American Occupational Therapy Association, Inc. Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code LBR (one per page)

16. Specific lobbying issues

See Attachment

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina Metzler	Director of Federal Affairs
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19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Warren C Dennis* Date February 14, 200

Printed Name and Title Darlene C. Dennis, Political Action Administrator

Form LD-2 (Rev. 6/98)

Page

Attachment to Page 10

**The American Occupational Therapy Association, Inc.**

**8. LBR**

All provisions  
S 2184

To provide for the reissuance of a rule relating to ergonomics

