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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

|   |  |                                  |                                    |
|---|--|----------------------------------|------------------------------------|
| 1. Registrant Name<br><b>BKSH &amp; Associates</b>  |  |                                  |                                    |
| 2. Registrant Address <input type="checkbox"/> Check if different than previously reported<br>Address <b>1803 K Street, N.W.</b> Suite <b>901-L</b><br>City <b>Washington</b> State/Zip (or Country) <b>DC 20006</b> <b>USA</b> |  |                                  |                                    |
| 3. Principal Place of Business (if different from line 2)<br>City _____ State/Zip (or Country) _____  |  |                                  |                                    |
| 4. Contact Name<br><b>Charles Black</b>   |  | Telephone<br><b>202/530-0500</b> | E-mail (optional)<br>_____         |
|   |  |                                  | 5. Senate ID #<br><b>6291-1294</b> |
| 7. Client Name <input type="checkbox"/> Self<br><b>Lumenos</b>  |  | 6. House ID #<br><b>33118128</b> |                                    |

**TYPE OF REPORT** 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_ 11. No Lobbying Activity

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13  |  |
|--|--|
| <p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> &gt;&gt; \$ <u><b>\$40,000.00</b></u><br/>Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> &gt;&gt; \$ _____<br/>Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Internal Revenue Code</p> |

Signature *Mary Kay Morin* Date 2/14/2001  
Printed Name and Title Mary Kay Morin - Federal Compliance Administrator Page 1 of 4

Registrant Name: BKSH & Associates

Client Name: Lumenos

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific Lobbying issues

**H.R.4577, Departments of Labor, Health and Human Services, and Education, and Related Agencies Appropriations Act, 2001,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                      | Covered Official Position (if applicable) | New |
|---------------------------|---|-----|
| <b>Bode, Holly</b>        |   | No  |
| <b>Chiccehitto, Karen</b> |   | No  |
| <b>Klepner, Jerry</b>     |   | No  |
|                           |   |     |
|                           |   |     |
|                           |   |     |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date 2/14/2001

Printed Name and Title Mary Kay Morin - Federal Compliance Administrator Page 2 of 4

Registrant Name: BKSH & Associates

Client Name: Lumenos

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific Lobbying issues  
H.R.2990, To amend the Internal Revenue Code of 1986 to allow individuals greater access to health insurance through a health care tax deduction, a long-term care deduction, and other health-related...  
H.R.614, Medical Savings Account Effectiveness Act of 1999.

17. House(s) of Congress and Federal agencies contacted  Check if None  
House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name                      | Covered Official Position (if applicable) | New       |
|---------------------------|---|-----------|
| <u>Bode, Holly</u>        |   | <u>No</u> |
| <u>Chiccebitto, Karen</u> |   | <u>No</u> |
| <u>Klepner, Jerry</u>     |   | <u>No</u> |
|                           |   |           |
|                           |   |           |
|                           |   |           |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date 2/14/2001

Printed Name and Title Mary Kay Morin - Federal Compliance Administrator Page 3 of 4

Registrant Name: BKSH & Associates

Client Name: Lumenos

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R. 5662, To amend the Internal Revenue Code of 1986 to provide for community revitalization and a 2-year extension of medical saving accounts, and for other purposes,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                      | Covered Official Position (if applicable) | New       |
|---------------------------|---|-----------|
| <b>Bode, Holly</b>        |   | <b>No</b> |
| <b>Chiccehitto, Karen</b> |   | <b>No</b> |
| <b>Klepaer, Jerry</b>     |   | <b>No</b> |
|                           |   |           |
|                           |   |           |
|                           |   |           |
|                           |   |           |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date 2/14/2001

Printed Name and Title Mary Kay Morin - Federal Compliance Administrator Page **4** of **4**