

RUSSELL J. WILSON
PRESIDENT & CEO
GLEN D. WASSERSTEIN
VICE PRESIDENT & GENERAL COUNSEL

WILSON & WASSERSTEIN, INC.

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WASHINGTON, D.C. 20005
TELEPHONE: (202) 416-1720
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U.S. SENATE
WASHINGTON, D.C. 20540
01 MAR 19 AM 7:57
*ADMITTED DC, NY

February 14, 2001

Secretary of the Senate
Office of the Public Records
232 Hart Building
Washington, D.C. 20510

To whom it may concern:

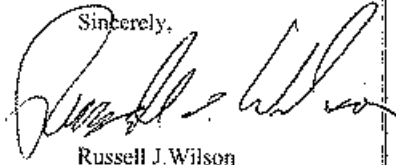
Enclosed, please find our mid-year reports for our lobbying clients. I apologize for the delay in submission. Unfortunately, after a lengthy period of illness I underwent surgery last month and was only able to complete the forms now.

Permit me to bring one other extremely important matter to your attention. When we received the update from the Washington Representatives publication, I noticed that Ms. Yurika Saito Cooper was listed as a lobbyist for our company, representing "Bangladeshi-American Friendship Society."

This was an administrative error on my part. Ms. Cooper is an attorney for my other company, Immigration Law Group, P.C. She is not an employee of Wilson & Wasserstein, Inc., nor has she ever engaged in any lobbying activities of any nature. In fact, until we saw that publication, Ms. Cooper was unaware that she had inadvertently been listed as a lobbyist. I accept complete responsibility for this administrative error and would be most appreciative if you would kindly correct the record.

Thank you for your kind attention to these matters.

Sincerely,



Russell J. Wilson

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <i>Wilson & Wassersstein, Inc.</i>			
2. Address <input type="checkbox"/> Check if different than previously reported <i>1401 K Street, NW 10th Floor Washington, DC</i>			
3. Principal Place of Business (if different from line 2) <i>20005</i>			
City:	State/Zip (or Country)		
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
7. Client Name <input type="checkbox"/> Self <i>Mortgage Investors Corporation, Inc.</i>	6. House ID #		

TYPE OF REPORT 8. Year _____ Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report → Termination Date _____

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> <i>\$ 50,000</i> <small>Income (nearest \$20,000)</small> Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> → \$ _____ <small>Expenses (nearest \$20,000)</small> 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature

Printed Name and Title

Russell J. Wilson, President

LD-2 (REV. 6/98)

PAGE 1 of 1

Registrant Name Wilson & Wasserstein Inc. Client Name Mortgage Investors Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAA (one per page)

16. Specific lobbying issues

To Change regulations affecting VA loan Refinance Program


17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate
Dept. of Veterans Affairs

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Russell J. Wilson</u>		<input type="checkbox"/>
<u>Glenn D. Wasserstein</u>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 3/14/01
Printed Name and Title Russell J. Wilson