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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Williams & Jensen, PC			
2. Address ☐ Check if different than previously reported 1155 21st Street, NW Washington DC 20036 Suite 300			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name Barbara W. Bonfiglio	Telephone 202-659-8201	E-mail (optional)	5. Senate ID # 41454-342
7. Client Name ☐ Self First Union Corporation			6. House ID # 30771020

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date _____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 ☐	Less than \$10,000 ☐
\$10,000 or more ☒ >> \$ <u>\$240,000.00</u> Income (nearest \$20,000)	\$10,000 or more ☐ >> \$ _____ Expenses (nearest \$20,000)
14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.	
☐ Method A. Reporting amounts using LDA definitions only	
☐ Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code	
☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code	

Signature _____ Date 8/14/2000

Printed Name and Title Barbara W. Bonfiglio - attorney Page 1 of 6

Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific Lobbying issues
S.576, Financial Regulatory Relief and Economic Efficiency Act of 1999 ,
Regulatory relief issues

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Starr, David A.</u>		<u>No</u>
<u>Whalen, Mary L.</u>		<u>No</u>
<u>Seidel, Joseph L.</u>		<u>No</u>
<u>Landers, David M.</u>		<u>No</u>
<u>Blanchard, Laricke</u>		<u>No</u>
<u>Bechtel, Philip</u>	<u>General Counsel Senate Banking Committee</u>	<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 8/14/2000

Printed Name and Title Barbara W. Bonfiglio - attorney Page 2 of 6

Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific Lobbying issues
Bankruptcy issues

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Whalen, Mary L.</u>		<u>No</u>
<u>Seidel, Joseph L.</u>		<u>No</u>
<u>Roda, Anthony J.</u>		<u>No</u>
<u>Landers, David M.</u>		<u>No</u>
<u>Blanchard, Laricke</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 8/14/2000

Printed Name and Title Barbara W. Boufiglio - attorney Page 3 of 4

Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues
Anti-money laundering legislation
Privacy

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Department of Treasury
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Whalen, Mary L.</u>		<u>No</u>
<u>Seidel, Joseph L.</u>		<u>No</u>
<u>Hart, J. Steven</u>		<u>No</u>
<u>Landers, David M.</u>		<u>No</u>
<u>Bianchard, Laricke</u>		<u>No</u>
<u>McGregor, Michael</u>		<u>No</u>
<u>Bechtel, Philip</u>	<u>General Counsel Senate Banking Committee</u>	<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 8/14/2000

Printed Name and Title Barbara W. Bonfiglio - attorney Page 4 of 6

Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

COLI

Leasing

Analysis of tax legislation

Analysis of FY2001 budget

Revenue raisers

Electronic signatures

Digital Signature bill

17. House(s) of Congress and Federal agencies contacted

House of Representatives

Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Whalen, Mary L.</u>		<u>No</u>
<u>Seidel, Joseph L.</u>		<u>No</u>
<u>Hart, J. Steven</u>		<u>No</u>
<u>Glennon, Robert</u>		<u>No</u>
<u>Franasiak, David E.</u>		<u>No</u>
<u>Roda, Anthony J.</u>		<u>No</u>
<u>Landers, David M.</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date 8/14/2000

Printed Name and Title Barbara W. Bonfiglio - attorney

Page 5 of 6

Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

Item	Description	Data
18a	Lobbyist Name	Blanchard, Laricke
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	McGregor, Michael
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Bechtel, Philip
18b	Covered Official Position	General Counsel Senate Banking Committee
18c	New Lobbyist	No