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**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Susan J. White &amp; Associates, Inc.</u>	
2. Address <input type="checkbox"/> Check if different than previously reported <u>1020 North Fairfax Street, Suite 202</u>	
3. Principal Place of Business (if different from line 2) City: <u>Alexandria</u> State/Zip (or Country) <u>Virginia 22314</u>	
4. Contact Name <u>Susan J. White</u>	Telephone <u>(703) 683-2573</u>
5. Senate ID # <u>41181-48</u>	
7. Client Name <input checked="" type="checkbox"/> Old Name: <u>National Assn. of Govt. Deferred Compensation Administrators (NAGDCA)</u> <input type="checkbox"/> (New Name: <u>National Assn. of Govt. Defined Contribution Administrators</u> )	
6. House ID # <u>32401001</u>	

**TYPE OF REPORT** 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report   
10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>20,000</u> <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Expenses (nearest \$20,000)</small></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature \_\_\_\_\_  
Printed Name and Title Susan J. White, President

Registrant Name Susan J. White & Associates, Inc. Client Name National Association of Government Defined Contribution Administrators

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

1. HR 1102, Comprehensive Retirement Security and Pension Reform Act of 2000, especially respecting governmental 457 plans
2. Social Security reform and solvency issues overall

17. House(s) of Congress and Federal agencies contacted  Check if None

House  
Senate  
White House  
Department of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Susan J. White	none	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date January 23, 2001

Printed Name and Title Susan J. White, President

Registrant Name Susan J. White & Associates, Inc. Client Name National Association of Government Defined Contribution Administrators

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

1. HR 1102, Comprehensive Retirement Security and Pension Reform Act of 2000, especially for provisions affecting governmental 457 plans
2. Minimum Distribution regulations affecting governmental 457 plans

17. House(s) of Congress and Federal agencies contacted  Check if None

House  
Senate  
White House  
Department of the Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Susan J. White	none	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Susan J. White* Date January 23, 2001  
 Printed Name and Title Susan J. White, President