

SECRET

02 F

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

1. Registrant Name

Covington & Burling

2. Address ☐ Check if different than previously reported.

1201 Pennsylvania Avenue, NW, PO Box 7566

3. Principal Place of Business (if different from line 2)

City: **Washington, DC**

State/Zip (or Country) **20004**

4. Contact Name

Telephone

Email (optional)

5. Senate ID #

William M. Paul

202-662-5300

11195-12

7. Client Name ☐ Self

6. House ID #

U.S. Securities Markets Coalition

31827000

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date _____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☒

\$10,000 or more ☐ ⇒ \$ _____
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000 ☐

\$10,000 or more ☐ ⇒ \$ _____
Expenses (nearest \$20,000)


14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(c) of the Internal Revenue Code

Signature



Date **February 12, 2002**

Printed Name and Title **William M. Paul, Partner**

[REDACTED]

Registrant Name **Covington & Burling**

Client Name **U.S. Securities Markets Coalit**

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code **TAX** (one per page)

16. Specific lobbying issues

Tax Treatment of "securities futures."

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name

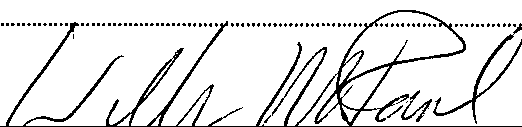
Covered Official Position (if applicable)

William M. Paul

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature



Date

February 12, 2002

Printed Name and Title

William M. Paul, Partner

[REDACTED]