

SECRETARY OF THE SENATE

99 AUG 16 PM 1:25

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>H&amp;R Block, Inc.</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>700 Thirteenth Street, NW Suite 700 Washington, DC 20005-5722</u>			
3. Principal Place of Business (if different from line 2) City: <u>Kansas City, MO</u> State/Zip (or Country) <u>MO 64111-1812</u>			
4. Contact Name <u>Robert A. Weinberger</u>	Telephone <u>202.508.6363</u>	E-mail (optional) <u>rweinberger@hrblock.com</u>	5. Senate ID # <u>17215-12</u>
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID # <u>33128000</u>		

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date \_\_\_\_\_

11. No Lobbying Activity ☐

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms
INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations
EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input checked="" type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)
14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.
<input type="checkbox"/> Method A. Reporting amounts using LDA definitions only
<input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
<input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature

Robert A. Weinberger

Printed Name and Title

Robert A. Weinberger, Vice President, Government Relations

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Registrant Name H&R Block, Inc. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

- suggestions for tax code simplification and penalty and interest reform
- IRS appropriation - HR 2490 - added funds for low-income taxpayer clinics
- IRS - electronic tax administration - measures to increase e-filing of tax returns including refund offset notices and responses to IRS requests for proposals or agreements, and York compliance

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives  
Senate  
Internal Revenue Service

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Robert A. Weinberger</u>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above N/A ☒ Check if None

Signature Robert A. Weinberger Date July 26, 1999

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations

Form 1.D-2 (Rev. 6/98)

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