

**Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515**

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE
05 FEB 14 PM 3:10

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Williams & Jensen, PC					
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1155 21st Street, NW Suite 300 City Washington State/Zip (or Country) DC 20036					
3. Principal Place of Business (if different from line 2) City State/Zip (or Country)					
4. Contact Name Telephone E-mail (optional) Barbara W. Bonfiglio 202-659-8201					5. Senate ID # 41454-1837
7. Client Name <input type="checkbox"/> Self YMCA Retirement Fund					6. House ID # 30771158

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☒

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☒ >> Termination Date 12/31/04 11. No Lobby

INCOME OR EXPENSES - Complete Either Line 12 **OR** Line 13

12. Lobbying Firms	13. Organizations
<p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u> \$60,000.00 </u></p> <p style="text-align: right; margin-right: 50px;">Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> >> \$ <u> </u></p> <p style="text-align: right; margin-right: 50px;">Expenses (nearest \$)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of each method.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6011 of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162 of the Internal Revenue Code</p>

Signature  Date 02/17/05

Printed Name and Title Barbara W. Bonfiglio - Attorney P

Registrant Name: Williams & Jensen, PC

Client Name: YMCA Retirement Fund

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

H.R.1185 , To clarify the tax status of the Young Men's Christian Association retirement fund,
H.R.1776 , Pension Preservation and Savings Expansion Act of 2003,
H.R.5365, To treat certain arrangements maintained by the YMCA Retirement Fund as church plans for th
certain provisions of the Internal Revenue Code of 1986, and for other purposes,
S.698 , A bill to clarify the status of the Young Men's Christian Association Retirement Fund for purposes o
Revenue Code of 1986,
Tax exempt Bond Amendment
Tax legislation

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

Department of Treasury
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Franasiak, David E.	
Hatcher, Christopher	Leg. Director of Rep. Scott McInnis
Starr, David A.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 02/19/03

Printed Name and Title Barbara W. Bonfiglio - Attorney P