

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

MERRILL LYNCH & CO

2. Address:

1455 PENNSYLVANIA AVE NW #950, WASHINGTON, DC 20004

3. Principal place of business (if different from line 2):

4. Contact Name: BRUCE E. THOMPSON, JR.

Telephone: 202-661-7120

E-mail (optional): bruce_thompson@ml.com

Senate ID #: 24965-12

House ID #: 31305000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2005 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 2,020,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: MERRILL LYNCH & CO Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

H.R. 685, H.R. 1153, H.R. 1185, H.R. 1224, H.R. 1638, H.R. 1640, H.R. 4221, S. 256, S. 467, S. 751, S. 1326, S. 1332, S. 1408, S. 1562, S. 1566, S. 1586, S. 1932

17. House(s) of Congress and Federal agencies contacted:

Federal Deposit Insurance Commission (FDIC)

Federal Reserve System

HOUSE OF REPRESENTATIVES

SENATE

Securities & Exchange Commission (SEC)

Treasury, Dept of

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTANTINO, LOUIS A.

Covered Official Position (if applicable): VICE PRESIDENT, GOVERNMENT RELATIONS

Name: THOMPSON, BRUCE E.

Covered Official Position (if applicable): FVP, DIRECTOR OF GOVERNMENT RELATIONS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MERRILL LYNCH & CO Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

H.R. 1638, H.R. 4618, S. 5, S. 1566

17. House(s) of Congress and Federal agencies contacted:

Commodity Futures Trading Commission

Energy, Dept of

Federal Energy Regulatory Commission (FERC)

Federal Reserve System

HOUSE OF REPRESENTATIVES

SENATE

Securities & Exchange Commission (SEC)

Treasury, Dept of

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTANTINO, LOUIS A.

Covered Official Position (if applicable): VICE PRESIDENT, GOVERNMENT RELATIONS

Name: THIBAU, JANELLE C. M.

Covered Official Position (if applicable): VICE PRESIDENT, GOVERNMENT RELATIONS

Name: THOMPSON, BRUCE E.

Covered Official Position (if applicable): FVP, DIRECTOR OF GOVERNMENT RELATIONS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MERRILL LYNCH & CO Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FOR (one per page)

16. Specific lobbying issues:

H.R. 3045, H.R. 3058, S. 295, and S. 1307.

17. House(s) of Congress and Federal agencies contacted:

Commodity Futures Trading Commission

Federal Reserve System

HOUSE OF REPRESENTATIVES

SENATE

Securities & Exchange Commission (SEC)

State, Dept of (DOS)

Treasury, Dept of

U.S. Trade Representative (USTR)

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTANTINO, LOUIS A.

Covered Official Position (if applicable): VICE PRESIDENT, GOVERNMENT RELATIONS

Name: THIBAU, JANELLE C. M.

Covered Official Position (if applicable): VICE PRESIDENT, GOVERNMENT RELATIONS

Name: THOMPSON, BRUCE E.

Covered Official Position (if applicable): FVP, DIRECTOR OF GOVERNMENT RELATIONS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MERRILL LYNCH & CO Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

H.R. 809, H.R. 1162, H.R. 1163, H.R. 1508, H.R. 1960, H.R. 1961, H.R. 2106, H.R. 2830, H.R. 2994, H.R. 4297, S. 7, S. 219, S. 545, S. 546, S. 607, S. 1112, S. 1304, S. 1524, S. 1740 and S. 2020

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

Internal Revenue Service (IRS)

Pension Benefit Guaranty Corporation (PBGC)

SENATE

Securities & Exchange Commission (SEC)

Treasury, Dept of

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: COSTANTINO, LOUIS A.

Covered Official Position (if applicable): VICE PRESIDENT, GOVERNMENT RELATIONS

Name: THIBAU, JANELLE C. M.

Covered Official Position (if applicable): VICE PRESIDENT, GOVERNMENT RELATIONS

Name: THOMPSON, BRUCE E.

Covered Official Position (if applicable): FVP, DIRECTOR OF GOVERNMENT RELATIONS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 10, 2006

Printed Name and Title: BRUCE E THOMPSON JR - FVP, DIRECTOR OF GOVERNMENT RELATIONS