

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

SECRETARY OF THE

03 FEB 14 PM

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

1. Registrant Name

Covington & Burling2. Address Check if different than previously reported.**1201 Pennsylvania Avenue, NW, PO Box 7566**

3. Principal Place of Business (if different from line 2)

City: **Washington**State/Zip (or Country) **DC/200**

4. Contact Name

William M. Paul

Telephone

202-662-5300

Email (optional)

5. Senate ID #

20128-127. Client Name Self**Investment Company Institute**

6. House ID #

31827077TYPE OF REPORT 8. Year **2003** Midyear (January 1-June 30) OR Year End (July 1-December 31) 9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobbying Activities

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 \$10,000 or more ⇒ **\$ 20,000**
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)

13. Organizations

EXPENSES relating to lobbying activities for reporting period were:

Less than \$10,000 \$10,000 or more ⇒ \$ _____
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of options.

 Method A. Reporting amounts using LD definitions only Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature W M Paul Date February 13, 2003
Printed Name and Title William M. Paul, Partner

DC: 547954-1

Registrant Name Covington & Burling

Client Name Investment Company Institut

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Taxation of mutual funds and mutual fund investors.

17. House(s) of Congress and Federal agencies contacted Check if None

Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name

Covered Official Position (if applicable)

William M. Paul

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if N



Signature  Date February 13, 2003
Printed Name and Title William M. Paul, Partner