

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

SECRETARY OF THE SENATE
01 AUG 14 PM 12:23

1. Registrant Name Swidler Berlin Shereff Friedman, LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 3000 K Street, N.W., Suite 300			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) D.C. 20007			
4. Contact Name Barry Direnfeld	Telephone (202) 424-7500	E-mail (optional)	5. Senate ID 37460-27
7. Client Name <input type="checkbox"/> Self Merrill Lynch & Co.			6. House 3141900

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000
 \$10,000 or more ⇨ \$ None
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

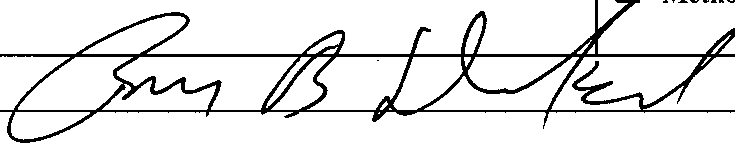
EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000
 \$10,000 or more ⇨ \$ _____
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description

- Method A. Reporting amounts using LDA definition
- Method B. Reporting amounts under section 162(e) of the Internal Revenue Code
- Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature _____



Printed Name and Title Barry Direnfeld, Partner

LD-2 (REV. 6/98)

