

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY OF THE SENATE  
04 AUG 16 AM 10:00

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

|   |  |   |                            |
|---|--|---|----------------------------|
| 1. Registrant Name<br><b>Williams &amp; Jensen, PC</b>  |  |   |                            |
| 2. Registrant Address <input type="checkbox"/> Check if different than previously reported<br>Address <b>1155 21st Street, NW</b> Suite <b>300</b><br>City <b>Washington</b> State/Zip (or Country) <b>DC 20036</b> |  |   |                            |
| 3. Principal Place of Business (if different from line 2)<br>City _____ State/Zip (or Country) _____  |  |   |                            |
| 4. Contact Name<br><b>Barbara W. Bonfiglio</b>  |  | Telephone<br><b>202-659-8201</b>  | E-mail (optional)<br>_____ |
| 7. Client Name <input type="checkbox"/> Self<br><b>YMCA Retirement Fund</b>   |  | 5. Senate ID #<br><b>41454-1837</b><br><br>6. House ID #<br><b>30771158</b> |                            |

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30) ☒ **OR** Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date \_\_\_\_\_

11. No Lobbying ☐

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

| 12. Lobbying Firms   | 13. Organizations   |
|--|---|
| <b>INCOME</b> relating to lobbying activities for this reporting period was:<br><br>Less than \$10,000 <input type="checkbox"/><br><br>\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$80,000.00</u><br><div style="text-align: right; font-size: small;">Income (nearest \$20,000)</div><br>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | <b>EXPENSES</b> relating to lobbying activities for this reporting period were:<br><br>Less than \$10,000 <input type="checkbox"/><br><br>\$10,000 or more <input type="checkbox"/> >> \$ _____<br><div style="text-align: right; font-size: small;">Expenses (nearest \$20,000)</div><br><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of<br><br><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition<br><br><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6031 of the Internal Revenue Code<br><br><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Internal Revenue Code |

*Barbara W. Bonfiglio*

Signature [Signature] Date 5/25/2017

Printed Name and Title Barbara W. Bonfiglio - Attorney Page

Registrant Name: Williams & Jensen, PC

Client Name: YMCA Retirement Fund

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R.1185 , To clarify the tax status of the Young Men's Christian Association retirement fund,**

**H.R.1776 , Pension Preservation and Savings Expansion Act of 2003,**

**S.698 , A bill to clarify the status of the Young Men's Christian Association Retirement Fund for purposes o**  
**Revenue Code of 1986,**

**Tax exempt Bond Amendment**

**Tax legislation**

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

**Department of Treasury**

**House of Representatives**

**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                       | Covered Official Position (if applicable) |
|----------------------------|---|
| <b>Franasiak, David E.</b> |   |
| <b>Starr, David A.</b>     |   |
|                            |   |
|                            |   |
|                            |   |
|                            |   |
|                            |   |
|                            |   |

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title **Barbara W. Bonfiglio - Attorney** Pa