

Clerk of the House of Representatives
Legislative Resource Center
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Washington, DC 20515

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Washington, DC 20510

SECRETARY OF THE SENATE

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Copeland, Lowery & Jacquez			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1341 G Street, NW Suite 200 City Washington State/Zip (or Country) DC 20005			
3. Principal Place of Business (if different from line 2) City N/A State/Zip (or Country)			
4. Contact Name James M. Copeland	Telephone (202)347-5990	E-mail (optional) copeland@clj.com	5. Senate ID # 10800-214
7. Client Name <input type="checkbox"/> Self Pacific Life Insurance Company			6. House ID # 31822015

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☒

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date _____

11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$20,000.00</u> Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature James M. Copeland Date 2/12/01
Printed Name and Title James M. Copeland - Partner Page 1 of 5

Registrant Name: Copeland, Lowery & Jaquez

Client Name: Pacific Life Insurance Company

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific Lobbying issues

H.R.2998, To amend the Internal Revenue Code of 1986 to allow individuals greater access to health insurance through a health care tax deduction, a long-term care deduction, and other health-related... Managed Care - support recognition of differences between fee for service coverage and HMOs.

S.J344, Patients' Bill of Rights Plus Act (Public Print). Support recognition of differences between fee for service coverage and HMOs.

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Copeland, James M.		No

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 2/12/01

Printed Name and Title James M. Copeland - Partner Page 2 of 5

Registrant Name: Copeland, Lowery & Jacquez

Client Name: Pacific Life Insurance Company

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific Lobbying issues
Support functional regulation of insurance underwriting by states.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Copeland, James M.</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 2/12/01

Printed Name and Title James M. Copeland - Partner Page 3 of 5

Registrant Name: Copeland, Lowery & Jaquez

Client Name: Pacific Life Insurance Company

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

Support proposal to provide capital gains treatment for lifetime annuity payouts.

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Copeland, James M.		No

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 2/12/01

Printed Name and Title James M. Copeland - Partner Page 4 of 5

Registrant Name: Copeland, Lowery & Jacquez

Client Name: Pacific Life Insurance Company

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

H.R.8, Death Tax Elimination Act, Support estate tax reform, oppose estate tax repeal.

Support legislation addressing reform of corporate owned life insurance including appropriate grandfather provisions.

Support clarification of gap hedging taxation.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

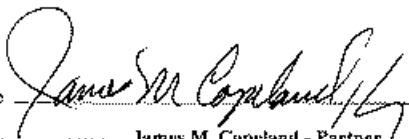
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Copeland, James M.</u>		<u>No</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature  Date 2/12/01

Printed Name and Title James M. Copeland - Partner Page 5 of 5