

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

|  |                                  |   |                                    |
|--|----------------------------------|---|------------------------------------|
| 1. Registrant Name<br><b>Timmons and Company, Inc.</b>   |                                  |   |                                    |
| 2. Registrant Address <input type="checkbox"/> Check if different than previously reported<br>Address <b>Suite 400</b> <b>1875 Eye Street, NW</b><br>City <b>Washington</b> State/Zip (or Country) <b>DC 20006</b> |                                  |   |                                    |
| 3. Principal Place of Business (if different from line 2)<br>City _____ State/Zip (or Country) _____   |                                  |   |                                    |
| 4. Contact Name<br><b>Michael J. Bates</b>   | Telephone<br><b>202-331-1760</b> | E-mail (optional)<br><b>mb@timmonsandco.com</b> | 5. Senate ID #<br><b>38164-378</b> |
| 7. Client Name <input type="checkbox"/> Self<br><b>New York Life Insurance Company</b>   | 6. House ID #<br><b>30974034</b> |   |                                    |

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_

11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

| 12. Lobbying Firms  | 13. Organizations  |
|---|--|
| <p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> &gt;&gt; \$ <u>\$180,000.00</u><br/>Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p><b>EXPENSES</b> relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> &gt;&gt; \$ _____<br/>Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of method.</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(e) of the Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Internal Revenue Code</p> |

Signature *Michael J. Bates* Date 8/4/2003

Printed Name and Title Michael J. Bates - Vice President and General Counsel Pag

Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues  
**H.R.2622 , To amend the Fair Credit Reporting Act, to prevent identity theft, improve resolution of consumer improve the accuracy of consumer records, make improvements in the use of, and consumer access to, credit i and for other purposes,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**Department of Treasury  
 Executive Office of the President  
 House of Representatives  
 Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                           | Covered Official Position (if applicable)          |
|--------------------------------|--|
| <b>Bates, Michael J.</b>       |  |
| <b>Bennett, Douglas</b>        |  |
| <b>Harlow, Bryce L.</b>        |  |
| <b>Hoffman, Alan</b>           |  |
| <b>Korologos, Tom C.</b>       |  |
| <b>Tarplin, Richard J.</b>     | <b>Asst Secretary for Legislation, Dept of HHS</b> |
| <b>Timmons Jr., William E.</b> |  |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date 01/11/2005

Printed Name and Title Michael J. Bates - Vice President and General Counsel Page

Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

| Item | Description               | Data                            |
|------|---------------------------|---------------------------------|
| 18a  | Lobbyist Name             | Timmons, William E.             |
| 18b  | Covered Official Position |                                 |
| 18c  | New Lobbyist              | No                              |
| 18a  | Lobbyist Name             | Turton, Dan                     |
| 18b  | Covered Official Position | House Democratic Leader's Staff |
| 18c  | New Lobbyist              | Yes                             |



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific Lobbying issues  
**H.R.808 , Life Insurance Tax Simplification Act of 2003,**  
**S.992 , Life Insurance Tax Simplification Act of 2003,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**Department of Treasury**  
**Executive Office of the President**  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                           | Covered Official Position (if applicable)          |
|--------------------------------|--|
| <b>Bates, Michael J.</b>       |  |
| <b>Bennett, Douglas</b>        |  |
| <b>Harlow, Bryce L.</b>        |  |
| <b>Hoffman, Alan</b>           |  |
| <b>Korologos, Tom C.</b>       |  |
| <b>Tarplin, Richard J.</b>     | <b>Asst Secretary for Legislation, Dept of HHS</b> |
| <b>Timmons Jr., William E.</b> |  |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date 01/11/2003

Printed Name and Title Michael J. Bates - Vice President and General Counsel Page

Registrant Name: Timmons and Company, Inc. 6

Client Name: New York Life Insurance Company 6

| Item | Description               | Data                            |   |
|------|---------------------------|---------------------------------|---|
| 18a  | Lobbyist Name             | Timmons, William E.             | 6 |
| 18b  | Covered Official Position |                                 | 6 |
| 18c  | New Lobbyist              | No                              | 6 |
| 18a  | Lobbyist Name             | Turton, Dan                     | 6 |
| 18b  | Covered Official Position | House Democratic Leader's Staff | 6 |
| 18c  | New Lobbyist              | Yes                             | 6 |



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

- 15. General issue area code RET (one per page)
- 16. Specific Lobbying issues  
**H.R.1000 , Pension Security Act of 2003,**  
**H.R.1776 , Pension Preservation and Savings Expansion Act of 2003,**

- 17. House(s) of Congress and Federal agencies contacted  Check if None  
**Department of Veterans Affairs**  
**Executive Office of the President**  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                           | Covered Official Position (if applicable)          |
|--------------------------------|--|
| <b>Bates, Michael J.</b>       |  |
| <b>Bennett, Douglas</b>        |  |
| <b>Harlow, Bryce L.</b>        |  |
| <b>Hoffman, Alan</b>           |  |
| <b>Korologos, Tom C.</b>       |  |
| <b>Tarplin, Richard J.</b>     | <b>Asst Secretary for Legislation, Dept of HHS</b> |
| <b>Timmons Jr., William E.</b> |  |

- 19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date **8/4/2005**

Printed Name and Title **Michael J. Bates - Vice President and General Counsel** \_\_\_\_\_ Page

Registrant Name: **Timmons and Company, Inc.**

Client Name: **New York Life Insurance Company**

| Item | Description               | Data                            |          |
|------|---------------------------|---------------------------------|----------|
| 18a  | Lobbyist Name             | Timmons, William E.             | 00000000 |
| 18b  | Covered Official Position |                                 | 00000000 |
| 18c  | New Lobbyist              | No                              | 00000000 |
| 18a  | Lobbyist Name             | Turton, Dan                     | 00000000 |
| 18b  | Covered Official Position | House Democratic Leader's Staff | 00000000 |
| 18c  | New Lobbyist              | Yes                             | 00000000 |



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R.2 , Jobs and Growth Tax Act of 2003,**

**S.1054 , Jobs and Growth Tax Relief Reconciliation Act of 2003,**

**All issues relating to the regulation of a worldwide life insurance, annuity, long term care and asset management company generally and specifically the legislation listed above.**

17. House(s) of Congress and Federal agencies contacted

Check if None

**Department of Treasury**

**Executive Office of the President**

**House of Representatives**

**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

| Name                           | Covered Official Position (if applicable)          |
|--------------------------------|--|
| <b>Bates, Michael J.</b>       |  |
| <b>Bennett, Douglas</b>        |  |
| <b>Harlow, Bryce L.</b>        |  |
| <b>Hoffman, Alan</b>           |  |
| <b>Korologos, Tom C.</b>       |  |
| <b>Tarplin, Richard J.</b>     | <b>Asst Secretary for Legislation, Dept of HHS</b> |
| <b>Timmons Jr., William E.</b> |  |

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date 8/4/2003

Printed Name and Title Michael J. Bates - Vice President and General Counsel Pag

Registrant Name: Timmons and Company, Inc. 000

Client Name: New York Life Insurance Company 000

| Item | Description               | Data                            |   |
|------|---------------------------|---------------------------------|---|
| 18a  | Lobbyist Name             | Timmons, William E.             | 0 |
| 18b  | Covered Official Position |                                 | 2 |
| 18c  | New Lobbyist              | No                              | 4 |
| 18a  | Lobbyist Name             | Turton, Dan                     | 0 |
| 18b  | Covered Official Position | House Democratic Leader's Staff | 2 |
| 18c  | New Lobbyist              | Yes                             | 4 |



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

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15. General issue area code TOR (one per page)

16. Specific Lobbying issues  
**H.R.1115 , Class Action Fairness Act of 2003,**  
**S.274 , Class Action Fairness Act of 2003,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**Department of Treasury**  
**Executive Office of the President**  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

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| <b>Bates, Michael J.</b>       |  |
| <b>Bennett, Douglas</b>        |  |
| <b>Harlow, Bryce L.</b>        |  |
| <b>Hoffman, Alan</b>           |  |
| <b>Korologos, Tom C.</b>       |  |
| <b>Tarplin, Richard J.</b>     | <b>Asst Secretary for Legislation, Dept of HHS</b> |
| <b>Timmons Jr., William E.</b> |  |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Signature \_\_\_\_\_ Date 8/4/2003

Printed Name and Title Michael J. Bates - Vice President and General Counsel Page

Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

| Item | Description               | Data                            |
|------|---------------------------|---------------------------------|
| 18a  | Lobbyist Name             | Timmons, William E.             |
| 18b  | Covered Official Position |                                 |
| 18c  | New Lobbyist              | No                              |
| 18a  | Lobbyist Name             | Turton, Dan                     |
| 18b  | Covered Official Position | House Democratic Leader's Staff |
| 18c  | New Lobbyist              | Yes                             |

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