

LOBBYING REGISTRATION

Lobbying Disclosure Act of 1995 (Section 4)

Check if this is an Amended Registration ☐

1. Effective Date of Registration Mar 21, 2007

2. House Identification Number 31827

Senate Identification Number 11195-1001473

REGISTRANT

3. Registrant Name: COVINGTON & BURLING LLP
Address: 1201 PENNSLYVANIA AVE NW
City: WASHINGTON State: DC Zip: 20004-2401

4. Principal place of business (if different from line 3):

5. Telephone number and contact name:
2026625322 Contact: WILLIAM L. MASSEY
E-mail(optional): wmassey@cov.com

6. General description of registrant's business or activities:
Law firm

CLIENT

A Lobbying firm is required to file a separate registration for each client. Organizations employing in-house lobbyists should check the box labeled "Self" and proceed to line 10.

☐ Self

7. Client name: KOHLBERG KRAVIS ROBERTS & CO., L.P.
Address: 9 WEST 57TH STREET, 43RD FLOOR
City: NEW YORK State: NY Zip: 10019

8. Principal place of business (if different from line 7):

9. General description of client's business or activities:
Private equity investment firm

LOBBYISTS

10. Name of each individual who has acted or is expected to act as a lobbyist for the client identified on line 7. If any person listed in this section has served as a "covered executive branch official" or "covered legislative branch official" within two years of first acting as a lobbyist for the client, state the executive and/or legislative position(s) in which the person served.

Name: BARNES, MICHAEL
Covered Official Position (if applicable): N/A
Name: EIZENSTAT, STUART E.
Covered Official Position (if applicable): N/A
Name: FLEISHMAN, ROBERT S.
Covered Official Position (if applicable): N/A
Name: GOLD, MARTIN
Covered Official Position (if applicable): N/A
Name: KUTCHER, JOAN L.
Covered Official Position (if applicable): N/A
Name: LETCHWORTH, ELIZABETH
Covered Official Position (if applicable): N/A
Name: MARCHICK, DAVID M.
Covered Official Position (if applicable): N/A
Name: MASSEY, WILLIAM L.
Covered Official Position (if applicable): N/A
Name: MESERVE, RICHARD
Covered Official Position (if applicable): N/A
Name: MORGAN, LINDA
Covered Official Position (if applicable): N/A

Registrant Name: COVINGTON & BURLING LLP Client Name: KOHLBERG KRAVIS ROBERTS & CO., L.P.

Name: WICHTERMAN, WILLIAM

Covered Official Position (if applicable): POLICY ADVISOR FOR SENATE MAJORITY LEADER BILL FRIST

LOBBYING ISSUES

11. General lobbying issue areas. Select all applicable codes listed in instructions and on the reverse side of Form LD-1, page 1:

C&W ENG ENV F&E UTI

12. Specific lobbying issues (current and anticipated):

Energy, environmental and electricity policy, regulation and legislation

AFFILIATED ORGANIZATIONS

13. Is there an entity other than the client that contributes more than \$10,000 to the lobbying activities of the registrant in a semi-annual period **and** 13. Is there an entity other than the client that contributes more than \$10,000 to the lobbying activities of the registrant in a semi-annual period in whole or in major part plans, supervises or controls the registrant's lobbying activities?

☒ No, then go to line 14.

☐ Yes, then complete the rest of this section for each entity matching the criteria above, then proceed to line 14.

FOREIGN ENTITIES

14. Is there any foreign entity that:

- a) holds at least 20% equitable ownership in the client or any organization identified on line 13; **OR**
- b) directly or indirectly, in whole or in major part, plans, supervises, controls, directs, finances or subsidizes activities of the client or any organization identified on line 13; **OR**
- c) is an affiliate of the client or any organization identified on line 13 and has a direct interest in the outcome of the lobbying activity?

☐ No, then sign and date the registration.

☒ Yes, then complete the rest of this section for each entity matching the criteria above, then sign and date the registration.

Name: KKR PEI INVESTMENTS, L.P.

Address: P.O. BOX 255, ST. PETER PORT, CHANNEL ISLANDS

Principal Place of Business (city and state or country): SAME

Amount of contribution for lobbying activities: UNAVAILABLE

Ownership percentage in client: UNAVAILABLE

Signature: ON FILE Date: Mar 21, 2007

Printed Name and Title: -