

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REGISTRATION

Lobbying Disclosure Act of 1995 (Section 4)

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Check if this is an Amended Registration

1. Effective Date of Registration October 16,

2. House Identification Number _____

Senate Identification Number _____

REGISTRANT

3. Registrant Name **Covington & Burling**
 Address **1201 Pennsylvania Avenue, NW**
 City **Washington** State **DC** Zip **20004**
4. Principal place of business (if different from line 3) **same**
 City _____ State/Zip (or Country) _____
5. Telephone number and contact name
(202) 662-5300 Contact **William M. Paul** Email (optional) **wpaul@**
6. General description of registrant's business or activities **Law Firm**

CLIENT

A Lobbying firm is required to file a separate registration for each client. Organizations employing in should check the box labeled "Self" and proceed to line 10. Self

7. Client Name **Investment Company Institute**
 Address **1401 H Street, NW, Suite 1200**
 City **Washington** State **DC** Zip **20005**
8. Principal place of business (if different from line 7) **same**
 City _____ State/Zip (or Country) _____
9. General description of client's business or activities **Trade association for mutual fund in**

LOBBYISTS

10. Name of each individual who has acted or is expected to act as a lobbyist for the client identified in line 7. If any person listed in this section has served as a "covered executive branch official" or "covered legislative branch official" within two years of first acting as a lobbyist for the client, indicate the executive and/or legislative position(s) in which the person served

Name	Covered Official Position (if applicable)
William M. Paul	



Registrant Name Covington & Burling

Client Name Investment Company Institute

LOBBYING ISSUES

11. General lobbying issue areas. Select all applicable codes listed in instructions and on the reverse of Form LD-1, page 1.

TAX

12. Specific lobbying issues (current and anticipated) **taxation of mutual funds and mutual fund investors. H.R. 3090, Economic Security and Recovery Act of 2001, section 202, reduction of gains rate. H.R. 168 [No title], tax treatment of mutual fund capital gain dividends.**

AFFILIATED ORGANIZATIONS

13. Is there an entity other than the client that contributes more than \$10,000 to the lobbying activities of the registrant in a semiannual period and in the whole or major part plans, supervises or controls the registrant's lobbying activities?

No ⇒ Go to line 14.

Yes ↓ Complete the rest of this section each entity matching the criteria above proceed to line 14.

Name	Address	Principal Place of Eusin (city and state or count

FOREIGN ENTITIES

14. Is there any foreign entity that:

- a) holds at least 20% equitable ownership in the client or any organization identified or
- b) directly or indirectly, in whole or in major part, plans, supervises, controls, directs, f subsidizes activities of the client or any organization identified on line 13; or
- c) is an affiliate of the client or any organization identified on line 13 and has a direct in outcome of the lobbying activity?

No ⇒ Sign and date the registration.

Yes ↓ Complete the rest of this section each entity matching the criteria above sign and date the registration..

Name	Address	Principal place of Business (city and state or country)	Amount of contribution for lobbying activities	Ow perc

Signature



Date **November 8, 20**

Printed Name and Title **William M. Paul, Partner**

