

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

MORGAN CHASE & CO, J.P.

2. Address:

270 PARK AVENUE, 29th FLOOR, NEW YORK, NY 10017

3. Principal place of business (if different from line 2):

4. Contact Name: DANIEL J. EKSTEIN

Telephone: 2025858942

E-mail (optional): daniel.j.ekstein@jpmchase.com

Senate ID #: 25807-12

House ID #:

7. Client Name: Self

TYPE OF REPORT

8. Year 2004 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 2,240,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: MORGAN CHASE & CO. J.P. Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

- Bank Holding Company Act: (Discussions with congressional staff regarding Bank Holding Company Act provisions relating to the restrictions of products and services offered to commercial customers). - Culberson Amendment: House Treasury, Transportation Appropriations for FY05 (Discussions with staff and members, regarding amendment to prohibit Treasury Dept. from doing any work on regulations concerning the use of matricula consular cards for identification). - Basel Congressional Testimony: (Supported House Financial Services Hearing on Basel through contact with congressional staffers and having a JPMC employee participate on the industry witness panel). - OCC Preemption: HR 4236, HR 4237, SJRes 31, SJRes 32 (Discussions with members and staff regarding the impact of legislation to overturn regulations issued by the Office of the Comptroller of the Currency regarding preemption of state laws.)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLOCK, L. THOMAS

Covered Official Position (if applicable): N/A

Name: JENNINGS, GAYLE C.

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: FIN (one per page)

16. Specific lobbying issues:

- Offshoring: S 2471 (Discussions with Senate staff regarding the impact of prohibitions to the transmission of personally identifiable information to foreign affiliates and subcontractors). - Reg Relief: (Discussions in support of the Senate introducing legislation to reduce the regulatory burden on the financial services industry, including such issues as cross-marketing). - International Affairs: (Hill visits with BAFT and member companies to raise awareness on the Hill and at federal agencies about the importance of international issues to the financial community). - Anti-Money Laundering: (Hearings, agency visits related to USA Patriot Act, AML programs and JPMorgan's programs). - EU-US House Financial Services Hearing: (Support the transatlantic dialogue between private sector, US regulators, Congress and EU Commission). - Mutual Funds: S 1970 (Discussions with staff concerning the types of accounts incorporated in the definition of hedge fund).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLOCK, L. THOMAS

Covered Official Position (if applicable): N/A

Name: JENNINGS, GAYLE C.

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

- ERISA: (Discussions with House members and staff regarding legislation to provide reasonable time period for correction of inadvertent errors resulting in prohibited transactions).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLOCK, L. THOMAS

Covered Official Position (if applicable): N/A

Name: JENNINGS, GAYLE C.

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: MORGAN CHASE & CO, J.P. Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

- Kaptur Amendment to HR 4766; (Discussions with staff regarding amendment to prohibit federal funds to be used to pay for any foreign sourced items relating to federal food stamp program). - COLI: S 2424 (Discussions with members and staff regarding the treatment of corporate-owned life insurance policies). - Common Trusts: (Discussions with House staff regarding the introduction of legislation to amend tax law to allow certain exchanges between common trust funds and mutual funds). - Deferred Compensation: FSC bills (Discussions with House and Senate staff and members regarding deferred compensation provisions in the House and Senate FSC tax bill).

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BLOCK, L. THOMAS

Covered Official Position (if applicable): N/A

Name: JENNINGS, GAYLE C.

Covered Official Position (if applicable): N/A

Name: RUHLEN, STEPHEN S

Covered Official Position (if applicable): DEPUTY ASSISTANT TO THE VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Mar 01, 2007

Printed Name and Title: DANIEL J. EKSTEIN, VP -

Information Update Page:

Complete ONLY where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

Name: MEADE, SUSAN L.

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Mar 01, 2007

Printed Name and Title: -