

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE  
05 AUG 11 AM

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name				
Organization	Independent Insurance Agents & Brokers of America			
2. Address <input type="checkbox"/> Check if different than previously reported				
127 South Peyton Street				
City	Alexandria	State	VA	Zip Code 22314 Country U
3. Principal place of business (if different than line 2)				
City		State		Zip Code Country
City	State/Zip or Country			
4a. Contact Name		b. Telephone number	c. E-mail	5. Senate ID #
Prefix	Full Name			
Ms.	Tabitha Gass	(202) 863-7000	tabitha.gass@iiaba.net	1922
7. Client Name <input checked="" type="checkbox"/> Self				6. House ID #
Independent Insurance Agents & Brokers of America				32000

**TYPE OF REPORT** 8. Year 2005 Midyear (January 1-June 30)  OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Activities

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>503,627</u></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate the accounting method. See instructions for description of each method.</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b) Internal Revenue Code</p> <p><input checked="" type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) Revenue Code</p>
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Printed Name and Title \_\_\_\_\_



Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & Brokers

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

H.R. 3140 Consumer Data Security and Notification Act of 2005  
S. 1332 Personal Data Privacy and Security Act of 2005  
Barton-Dingell Discussion Draft on Data Security  
S. 1408 Identity Theft Protection Act of 2005  
H.R. 3374 Consumer Notification and Financial Data Protection Act of 2005

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists if necessary*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Patrick	O'Brien		
Brendan	Reilly		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title

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Registrant Name Independent Insurance Agents & Brokers c Client Name Independent Insurance Agents &

**ADDENDUM for General Lobbying Issue Area** BAN

16. Specific lobbying issues (continued from previous page)

H.R. 3375 Financial Data Security Act of 2005



Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & f

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which tl engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each ct** information as requested. Attach additional page(s) as needed.

15. General issue area code INS - Insurance (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

State Modernization and Regulatory Transparency (SMART) bill to reform State Insurance Regulation  
H.R. 458 Military Personnel Financial Services Protection Act  
H.R. 1153 Terrorism Risk Insurance Extension Act of 2005  
S. 467 Terrorism Risk Insurance Extension Act of 2005  
H.R. 804 Amendment to the Flood Insurance Reform Act of 2004

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists to*

First Name	Name		Covered Official Position (if applicable)
	Last Name	Suffix	
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Patrick	O'Brien		
Brendan	Reilly		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & I

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TEC - Telecommunications (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

S. 714 Junk Fax Protection Act of 2005

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate  
Federal Trade Commission  
Federal Communications Commission

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists to*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Patrick	O'Brien		
Brendan	Reilly		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & Brokers

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TOR - Torts (one per page)

16. Specific lobbying issues

H. Res. 96; S. 5 Class Action Fairness Act of 2005  
H.R. 1360; S. 852 Fairness in Asbestos Injury Resolution (FAIR) Act  
H.R. 1957 Asbestos Compensation Fairness Act  
H.R. 5; H.R. 534; S. 354 Health Efficient, Accessible, Low-Cost, Timely Healthcare (HEALTH) Act

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists if necessary*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbultd		
Charles E.	Symington	Jr.	
Patrick	O'Brien		
Brendan	Reilly		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers c Client Name Independent Insurance Agents &

**ADDENDUM for General Lobbying Issue Area TOR**

16. Specific lobbying issues (continued from previous page)

H.R. 420 Lawsuit Abuse Reduction Act  
H.R. 800; S. 397 Protection of Lawful Commerce in Arms Act  
H.R. 3 Transportation Equity Act: A Legacy for Users (TEA-LU Bill)



Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & Brokers

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the client was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

H.R. 8; S. 420 Death Tax Repeal Permanency Act  
Reintroduction of Intangible Assets Tax Reform (formerly H.R. 1222; S. 1371)  
Social Security Reform Proposals

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists to this issue*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Patrick	O'Brien		
Brendan	Reilly		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents &

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which t engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each c** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR - Health Issues (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

H.R. 2682; S. 1244 Long Term Care and Retirement Security Act of 2005

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists f*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbultd		
Charles E.	Symington	Jr.	
Patrick	O'Brien		
Brendan	Reilly		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & Brokers

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the client was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code AGR - Agriculture (one per page)

16. Specific lobbying issues

*Add page to continue specific issues description for this issue*

Federal Crop Insurance Program  
Premium Discount Plan  
Standard Reinsurance Agreement (Conflict of Interest Provision)

17. House(s) of Congress and Federal agencies contacted  Check if None

Risk Management Agency of the U.S. Department of Agriculture  
U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Patrick	O'Brien		
Brendan	Reilly		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Printed Name and Title

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Registrant Name Independent Insurance Agents & Brokers Client Name Independent Insurance Agents & Brokers

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the client was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD - Budget/Appropriations (one per page)

16. Specific lobbying issues *Add page to continue specific issues description for this issue*

H.R. 2744 House Agriculture Appropriations Bill for FY2006  
Senate Agriculture Appropriations Bill for FY2006

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. House of Representatives  
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue adding lobbyists*

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert A.	Rusbult		
Charles E.	Symington	Jr.	
Patrick	O'Brien		
Brendan	Reilly		

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

*Add a page for a d*

Printed Name and Title \_\_\_\_\_

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Registrant Name Independent Insurance Agents & Brokers c Client Name Independent Insurance Agents & I

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name

Last Name

Suffix

First Name

Last Name

1

3

2

4

**ISSUE UPDATE**

Find the code to select below.

24. General lobbying issues that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address C/S/Z	City State Country
	Address C/S/Z	City State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

1

2

3

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities
	Street Address City	State/Province Country	
		City State Country	

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant or affiliated organization

1

3

5

2

4

6

Add a page for me

Signature: D. J. + P. A. M.  
Filing #d2c5cf5e-741e-4e55-b4d7-c2d913ba91a0 - Page 23 of 24

CEO

Printed Name and Title James J. J. J.

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