

DE Shaw & Co

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120 West Forty-Fifth Street
New York, NY 10036

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RECEIVED
SECRETARY OF THE SENATE

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December 13, 2000

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

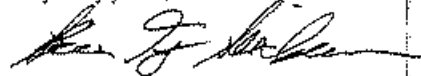
Ladies and Gentlemen:

In response to a letter from the Office of the Clerk of the House of Representatives dated November 30, 2000, noting an error in our 2000 Mid-Year Report (form LD-2) previously filed with your office, we enclose an amended Report Form.

Please note that the above-referenced letter indicated that we omitted information on line 18 of the issue page of the report. However, Mr. Matthew Smith in the Office of the Clerk of the House of Representatives, citing Section 6 of the Lobbying Registration Guidelines, has advised us in a recent telephone conversation that we ought not to have included the issue page at all, since the individual who researched the issues disclosed on that page does not, and is not expected to, meet the definition of a lobbyist.

We regret the misunderstanding. Should you have any questions or comments, please contact me at 212-478-0271.

Very truly yours,



Steven Jay Seidemann
General Counsel

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name D. E. Shaw & Co., L.P.			
2. Address <input type="checkbox"/> Check if different than previously reported 39th Floor, Tower 45, 120 West Forty-Fifth Street			
3. Principal Place of Business (if different from line 2) City: New York State/Zip (or Country) New York 10036			
4. Contact Name Steve Jay Seidemann	Telephone 212-478-0000	E-mail (optional)	5. Senate ID #
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID #

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>40,000</u> <small>Expenses (nearest \$20,000)</small></p> <p>14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input checked="" type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature *Steven Jay Seidemann*

Printed Name and Title Steven Jay Seidemann, General Counsel